

# **AGENDA**

**February 21, 2025**

## **Asset Management Committee Meeting**

- 1. Call to Order**
- 2. Roll Call**
- 3. Review of the Minutes from the November 22, 2024, Asset Management Committee Meeting**
- 4. Homeownership Overview as of December 30, 2024**
- 5. Asset Management Overview as of December 30, 2024**
  - a. Lake Shore Plaza Presentation**
    - **Summary Update**
    - **Feasibility Study Presentation**
  - b. Preservation Update**
  - c. Heartland Housing Presentation**
    - **Portfolio Update**
    - **Leland Apartments** – Write Off & Release of Regulatory and Extended Use Agreements
  - d. Board Agenda Items:**
    - **NSP – HHDC – 1801 N Lotus** – Change of Ownership, Property Management Change, and Assignment and Assumption of the Regulatory Agreement.
    - **NSP – HHDC – 5230 W Deming** – Change of Ownership, Property Management Change, and Assignment and Assumption of the Regulatory Agreement.
  - e. Multifamily Report Outs:**
    - **Lyons Senior Apartments** - Loan Payoff/Mortgage Release
    - **Emerald Village** - Temporary Access Easement and Permanent Emergency Access Easement
    - **Normal Haven Apartments** - Release of Regulatory Agreement
    - **Homestead at Montvale** - Change in Ownership Structure, Assignment & Assumption of EUA
    - **Hampton Place Extension - 1410 Highland** - Single Family Home Sale, Release of Extended Use Agreement, Regulatory Agreement, Partial Mortgage Release and Loan Paydown
    - **Brookstone at Coles Park** - Loan Agreement Provision Exception and Waiver of Qualified Contract

- **Fox Pointe Apartments** - Change in Ownership, Assignment & Assumption of EUA, Waiver of the Qualified Contract
- **County Estates I - 503 N Coneflower** - Single-Family Home Sale, Partial Loan Pre-Payment & Partial Mortgage Release
- **County Estates I - 600 N Bitterroot** - Single-Family Home Sale, Partial Loan Pre-Payment & Partial Mortgage Release
- **Related Portfolio** - Management Agent Change
- **Vandever Homes - 505 Arlington Drive** - Single-Family Home Sale, Partial Loan Pre-Payment & Partial Mortgage Release
- **Hampton Place - 708 Silver** - Single-Family Home Sale, Partial Mortgage Release and Paydown and Release of the Regulatory Agreement and Extended Use Agreement
- **Pekin Supportive Living** - Loan Payoff Request, Release of Regulatory Agreement, Amendment of EUA
- **Liberty Square** - Change in Ownership, Change in Property Manager, Assignment and Assumption of EUA
- **Hearts United Phase III - The Leontyne** - Change in Ownership, Change in Property Manager, Assignment and Assumption of EUA, and Re-subordination of EUA

**f. Multifamily Mortgage Portfolio Overview**

**g. Loan Monitoring Portfolio Overview**

**6. Adjournment**