

DISCLOSURE REPORT

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BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,090,000.00	9/15/2037
			2,090,000.00	

CAPITAL FUND REVENUE BONDS

SERIES: SERIES 2005A
ISSUANCE DATE: 5/19/2005
ISSUANCE AMOUNT: 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	470,000.00	9/1/2025
			470,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			10,320,000.00	

MULTIFAMILY HOUSING REF REVENUE BONDS

SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			5,946,392.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,738,172.56	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
			2,127,102.29	

BONDS OUTSTANDING

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MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,425,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			6,580,000.00	

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			29,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,659,534.43	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
			1,967,270.21	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 7/1/2010
ISSUANCE AMOUNT: 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,393,905.17	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
			2,762,850.01	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	43,155,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
TERM	45203LBD4	5.375	680,000.00	12/1/2028

BONDS OUTSTANDING

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44,815,000.00**VARIABLE RATE DEMAND MF HSG REV BONDS**

SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,740,000.00	8/1/2042
			<hr/> 6,740,000.00	

SUBORDINATE MF HSG REVENUE BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			<hr/> 2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,040,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			<hr/> 3,090,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,838,414.39	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
			<hr/> 12,141,315.42	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,292,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			<hr/> 12,730,000.00	

BONDS OUTSTANDING

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WOODLAWN TERM LOAN TERM
SERIES: WOODLAWN SERIES 2014
ISSUANCE DATE: 11/1/2014
ISSUANCE AMOUNT: 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			1,000,000.00	

VARIABLE RATE TERM BOND -WESTWIND TOWERS
SERIES: WESTWIND TOWERS SERIES 2014
ISSUANCE DATE: 12/11/2014
ISSUANCE AMOUNT: 8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	7,689,990.05	1/1/2045
TERM	45203LBR3	0.000	8,834.46	1/1/2045
			7,698,824.51	

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL
SERIES: FULLERTON COURTS SERIES 2015
ISSUANCE DATE: 1/1/2015
ISSUANCE AMOUNT: 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	19,265,045.78	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			19,313,178.18	

ACADEMY SQUARE APARTMENTS TERM LOAN
SERIES: ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE: 1/29/2015
ISSUANCE AMOUNT: 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	31,934,361.67	8/1/2047
			31,934,361.67	

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: MARSHALL FIELD GARDEN APT HOMES
ISSUANCE DATE: 4/30/2015
ISSUANCE AMOUNT: 102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBT9	0.010	102,000,000.00	5/15/2050
			102,000,000.00	

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ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE: 8/11/2015
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	21,972,756.83	9/1/2031
			21,972,756.83	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: EVERGREEN TERRACE 2015A
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	16,130,178.08	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
			16,130,178.09	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,320,839.19	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048
TERM	DUMMY26	3.011	2,007.89	6/1/2048
			7,639,971.29	

ILLINOIS HOUSING DEVELOPMENT TERM NOTE

SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	8,741,923.89	12/1/2049

BONDS OUTSTANDING

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NOTES	DUMMY27	3.910	1,763,216.27	12/1/2049
NOTES	DUMMY27	3.910	758,151.75	12/1/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/1/2049
NOTES	DUMMY27	3.910	728,772.35	12/1/2049
NOTES	DUMMY27	3.910	110,000.00	12/1/2049
			13,457,755.08	

ILLINOIS HOUSING DEVELOPMENT SERIAL

SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 6/1/2016
ISSUANCE AMOUNT: 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			1,550,000.00	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,314,998.98	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
			6,412,302.28	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	12,844,623.90	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
			16,873,222.74	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	19,947,427.65	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
			19,947,427.66	

BONDS OUTSTANDING

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ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,164,956.59	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
			8,164,956.60	

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,419,337.34	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
			7,430,400.21	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			22,155,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	415,000.00	1/1/2026
			415,000.00	

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,004,292.53	7/1/2049
			9,004,292.53	

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L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	29,030,684.78	12/1/2051
			29,030,684.78	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			1,466,884.00	

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	468,799.66	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
			4,974,056.73	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,327,847.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048
			3,442,640.00	

BONDS OUTSTANDING

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MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	284,067.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048
			3,551,779.72	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	161,644.70	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048
			3,350,179.00	

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,703,246.27	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
			25,729,400.51	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,397,526.72	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
			5,397,901.07	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	59,429,987.51	11/1/2051
			59,429,987.51	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,076,558.11	11/1/2051
			31,076,558.11	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,862,321.57	11/1/2051
			13,862,321.57	

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,641,799.34	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
			12,653,116.99	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,512,800.49	11/1/2051
			8,512,800.49	

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,712,571.37	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
			25,693,992.77	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: JARRELL WASHINGTON PARK
ISSUANCE DATE: 3/1/2019
ISSUANCE AMOUNT: 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	457,312.94	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052

6,216,890.46
TERM BOND - WESTWIND TOWERS TERM

SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 5/14/2019
ISSUANCE AMOUNT: 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	66,312,884.26	6/1/2036

66,312,884.26
MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068

1,500,000.00
MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	39,709,754.38	7/1/2035
TERM	45203LCY7	2.900	53,702.70	7/1/2035

39,763,457.08
MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,398,667.45	7/1/2036

12,398,667.45
MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BRYN MAWR APARTMENTS
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,312,437.89	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
			11,691,107.97	

MULTIFAMILY HOUSING REVENUE BONDS 2019

SERIES: PARKWOOD COMMONS
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,500,000.00	12/1/2061
			7,500,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH CHICAGO SALUD CENTER
ISSUANCE DATE: 8/14/2020
ISSUANCE AMOUNT: 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,453,485.28	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
			10,728,561.79	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAS MORADAS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,674,873.47	11/1/2053
			5,674,873.47	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,325,101.26	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
			5,613,632.86	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NEW VISTAS II
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	11,903,647.88	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			16,578,812.07	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 9/17/2021
ISSUANCE AMOUNT: \$5,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY95	3.380	5,195,000.00	4/1/2055
			5,195,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 9/17/2021
ISSUANCE AMOUNT: 8,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY96	0.000	308,425.59	4/1/2025
TERM	DUMMY96	0.000	691,535.32	4/1/2025
TERM	DUMMY96	0.000	1,028,717.10	4/1/2025
TERM	DUMMY96	0.000	419,835.70	4/1/2025
TERM	DUMMY96	0.000	62,312.43	4/1/2025
TERM	DUMMY96	0.000	489,173.86	4/1/2025
			3,000,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

51,514,508.00**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			<hr/> 6,400,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/7/2057
TERM	45203LDD2	0.000	3,974,281.49	10/7/2057
TERM	45203LDD2	0.000	5,223,209.22	10/7/2057
TERM	45203LDD2	0.000	3,607,916.29	10/7/2057
TERM	45203LDD2	0.000	4,340,795.44	10/7/2057
TERM	45203LDD2	0.000	4,168,824.20	10/7/2057
TERM	45203LDD2	0.000	3,572,841.65	10/7/2057
TERM	45203LDD2	0.000	87,130.71	10/7/2057
			<hr/> 25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/7/2057
TERM	45203LDEO	0.000	3,974,281.49	10/7/2057
TERM	45203LDEO	0.000	5,223,209.22	10/7/2057
TERM	45203LDEO	0.000	3,607,916.28	10/7/2057
TERM	45203LDEO	0.000	4,340,795.44	10/7/2057
TERM	45203LDEO	0.000	4,168,824.22	10/7/2057
TERM	45203LDEO	0.000	3,572,841.65	10/7/2057
TERM	45203LDEO	0.000	87,130.70	10/7/2057
			<hr/> 25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021B-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDF7	0.000	0.01	10/7/2051
TERM	45203LDF7	0.000	25,000.99	10/7/2051
TERM	45203LDF7	0.000	6,250,000.00	10/7/2051
TERM	45203LDF7	0.000	3,650,611.41	10/7/2051
TERM	45203LDF7	0.000	4,209,847.32	10/7/2051

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	45203LDF7	0.000	3,925,630.98	10/7/2051
TERM	45203LDF7	0.000	3,617,435.15	10/7/2051
TERM	45203LDF7	0.000	3,539,282.79	10/7/2051
TERM	45203LDF7	0.000	2,756,549.80	10/7/2051
TERM	45203LDF7	0.000	4,218,720.18	10/7/2051
TERM	45203LDF7	0.000	1,511,780.86	10/7/2051
TERM	45203LDF7	0.000	1,485,351.60	10/7/2051
TERM	45203LDF7	0.000	807,461.31	10/7/2051
TERM	45203LDF7	0.000	2,459,935.35	10/7/2051
TERM	45203LDF7	0.000	188,707.19	10/7/2051
TERM	45203LDF7	0.000	35,024.08	10/7/2051
TERM	45203LDF7	0.000	161,425.39	10/7/2051
TERM	45203LDF7	0.000	756,392.53	10/7/2051
TERM	45203LDF7	0.000	133,210.03	10/7/2051
TERM	45203LDF7	0.000	90,172.36	10/7/2051
TERM	45203LDF7	0.000	21,409.00	10/7/2051
TERM	45203LDF7	0.000	175.00	10/7/2051
TERM	45203LDF7	0.000	155,876.67	10/7/2051

40,000,000.00**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: 900 WEST RANDOLPH SERIES 2021B-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDG5	0.000	0.01	10/7/2051
TERM	45203LDG5	0.000	25,000.99	10/7/2051
TERM	45203LDG5	0.000	6,250,000.00	10/7/2051
TERM	45203LDG5	0.000	3,650,611.40	10/7/2051
TERM	45203LDG5	0.000	4,135,459.72	10/7/2051
TERM	45203LDG5	0.000	4,000,018.59	10/7/2051
TERM	45203LDG5	0.000	3,617,435.13	10/7/2051
TERM	45203LDG5	0.000	3,539,282.79	10/7/2051
TERM	45203LDG5	0.000	2,756,549.79	10/7/2051
TERM	45203LDG5	0.000	4,218,720.17	10/7/2051
TERM	45203LDG5	0.000	1,511,780.87	10/7/2051
TERM	45203LDG5	0.000	1,485,351.60	10/7/2051
TERM	45203LDG5	0.000	807,461.31	10/7/2051
TERM	45203LDG5	0.000	2,459,935.38	10/7/2051
TERM	45203LDG5	0.000	188,707.17	10/7/2051
TERM	45203LDG5	0.000	35,024.10	10/7/2051
TERM	45203LDG5	0.000	161,425.39	10/7/2051
TERM	45203LDG5	0.000	756,392.22	10/7/2051
TERM	45203LDG5	0.000	133,210.33	10/7/2051
TERM	45203LDG5	0.000	90,172.36	10/7/2051
TERM	45203LDG5	0.000	21,409.01	10/7/2051
TERM	45203LDG5	0.000	175.00	10/7/2051
TERM	45203LDG5	0.000	155,876.67	10/7/2051

40,000,000.00**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: 900 WEST RANDOLPH SERIES 2021C-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 61,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	2,144,218.90	10/7/2057

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	45203LDH3	0.000	290,852.47	10/7/2057
TERM	45203LDH3	0.000	4,153,639.58	10/7/2057
TERM	45203LDH3	0.000	1,873,784.20	10/7/2057
TERM	45203LDH3	0.000	2,199,257.22	10/7/2057
TERM	45203LDH3	0.000	3,217,100.65	10/7/2057
TERM	45203LDH3	0.000	3,446,548.60	10/7/2057
TERM	45203LDH3	0.000	3,369,122.92	10/7/2057
TERM	45203LDH3	0.000	5,400,425.11	10/7/2057
TERM	45203LDH3	0.000	65,050.35	10/7/2057
			26,160,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	714,739.64	10/7/2057
TERM	45203LDJ9	0.000	96,950.82	10/7/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/7/2057
TERM	45203LDJ9	0.000	624,594.73	10/7/2057
TERM	45203LDJ9	0.000	733,085.76	10/7/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/7/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/7/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/7/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/7/2057
TERM	45203LDJ9	0.000	21,683.45	10/7/2057
			8,720,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	17,738,538.57	1/1/2042
			17,738,538.57	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			0.01	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

6,800,000.00**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	2,994,930.99	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041

6,374,766.99**MULTIFAMILY HOUSING REVENUE BONDS**

SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A
ISSUANCE DATE: 3/31/2022
ISSUANCE AMOUNT: 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,566,311.71	10/1/2064

13,566,311.71**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: IKE SIMS VILLAGE SERIES 2022
ISSUANCE DATE: 5/18/2022
ISSUANCE AMOUNT: 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,572,965.01	6/1/2055

23,572,965.01**MULTIFAMILY HOUSING REVENUE NOTE**

SERIES: JACKSON MANOR APARTMENTS SERIES 2022
ISSUANCE DATE: 7/20/2022
ISSUANCE AMOUNT: 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,362,807.16	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039

11,137,519.49

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022A
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,323,525.53	8/19/2040
			10,323,525.53	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: EBENEZER-PRIMM TOWERS SERIES 2022B
ISSUANCE DATE: 8/2/2022
ISSUANCE AMOUNT: 1,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY118	0.000	1,390,000.00	2/19/2025
			1,390,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: OASIS SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,098,276.74	9/1/2042
			18,098,276.74	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OASIS SENIOR LIVING SERIES 2022C
ISSUANCE DATE: 8/19/2022
ISSUANCE AMOUNT: 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			2,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022A
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 26,850,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDQ3	5.670	25,605,000.00	11/1/2038
			25,605,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			2,650,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/1/2039
			31,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDV2	4.000	13,300,000.00	11/1/2042
			13,300,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			25,000,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 BOND
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 26,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY124	0.000	1,839,571.85	5/23/2025
TERM	DUMMY124	0.000	3,160,377.70	5/23/2025
TERM	DUMMY124	0.000	6,343,895.30	5/23/2025
TERM	DUMMY124	0.000	7,110,666.28	5/23/2025
TERM	DUMMY124	0.000	5,502,569.31	5/23/2025
			23,957,080.44	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			35,102,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 1203 N. CALIFORNIA AVENUE SERIES 2022
ISSUANCE DATE: 12/22/2022
ISSUANCE AMOUNT: 10,667,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDW0	5.000	10,667,000.00	2/1/2026
			10,667,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,509,493.21	1/1/2040
			39,509,493.21	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	58,869,393.99	1/1/2040
			58,869,393.99	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OGDEN COMMONS SERIES 2023
ISSUANCE DATE: 1/31/2023
ISSUANCE AMOUNT: 17,315,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDX8	4.000	17,315,000.00	7/1/2043
			17,315,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PEARL PLACE SENIOR RESIDENCE SERIES 2023
ISSUANCE DATE: 3/31/2023
ISSUANCE AMOUNT: 6,136,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY127	0.000	132,459.83	4/1/2025
TERM	DUMMY127	0.000	456,169.41	4/1/2025
TERM	DUMMY127	0.000	572,450.56	4/1/2025
TERM	DUMMY127	0.000	21,735.39	4/1/2025
TERM	DUMMY127	0.000	738,120.60	4/1/2025
TERM	DUMMY127	0.000	60,734.51	4/1/2025

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY127	0.000	739,253.31	4/1/2025
TERM	DUMMY127	0.000	259,026.70	4/1/2025
TERM	DUMMY127	0.000	906,049.57	4/1/2025

3,885,999.88**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** POPLAR PLACE TOWNHOMES SEREIS 2023**ISSUANCE DATE:** 4/28/2023**ISSUANCE AMOUNT:** 14,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY128	0.000	3,370,513.62	4/27/2026
TERM	DUMMY128	0.000	4,503,661.56	4/27/2026
TERM	DUMMY128	0.000	1,508,486.94	4/27/2026
TERM	DUMMY128	0.000	834,317.87	4/27/2026

10,216,979.99**MULTIFAMILY HOUSING REVENUE BONDS****SERIES:** POPLAR PLACE TOWNHOMES (SUBORDINATE)**ISSUANCE DATE:** 4/28/2023**ISSUANCE AMOUNT:** 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066

7,764,000.00**MULTIFAMILY HOUSING REVENUE BONDS****SERIES:** SOUTH SHORE APARTMENTS SERIES 2023**ISSUANCE DATE:** 6/7/2023**ISSUANCE AMOUNT:** 72,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDY6	4.000	72,500,000.00	6/1/2026

72,500,000.00**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 A**ISSUANCE DATE:** 9/6/2023**ISSUANCE AMOUNT:** 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,129,347.82	10/1/2038

13,129,347.82**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 B**ISSUANCE DATE:** 9/6/2023**ISSUANCE AMOUNT:** 6,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY131	0.000	55,000.00	9/6/2026

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY131	0.000	680.50	9/6/2026
TERM	DUMMY131	0.000	367.95	9/6/2026
TERM	DUMMY131	0.000	769.37	9/6/2026
TERM	DUMMY131	0.000	362.77	9/6/2026
TERM	DUMMY131	0.000	390.03	9/6/2026
TERM	DUMMY131	0.000	380.04	9/6/2026
TERM	DUMMY131	0.000	586,013.19	9/6/2026
TERM	DUMMY131	0.000	796,558.77	9/6/2026
TERM	DUMMY131	0.000	1,206,632.24	9/6/2026
TERM	DUMMY131	0.000	21,662.04	9/6/2026
TERM	DUMMY131	0.000	1,353,276.90	9/6/2026
			4,022,093.80	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	6,093,331.54	3/1/2044
TERM	DUMMY132	0.000	62,516.81	3/1/2044
TERM	DUMMY132	0.000	34,364.34	3/1/2044
TERM	DUMMY132	0.000	2,264,700.28	3/1/2044
TERM	DUMMY132	0.000	2,350,820.65	3/1/2044
TERM	DUMMY132	0.000	3,153,490.97	3/1/2044
TERM	DUMMY132	0.000	3,762,150.71	3/1/2044
TERM	DUMMY132	0.000	4,683,017.89	3/1/2044
TERM	DUMMY132	0.000	10,656,969.31	3/1/2044
			33,061,362.50	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			9,000,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: ROUND BARN MANOR SERIES 2023
ISSUANCE DATE: 11/9/2023
ISSUANCE AMOUNT: 19,370,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY134	0.000	19,370,000.00	12/1/2026
			19,370,000.00	

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH PARK PLAZA SERIES 2023
ISSUANCE DATE: 11/15/2023
ISSUANCE AMOUNT: 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY135	0.000	7,518,185.14	8/15/2025
TERM	DUMMY135	0.000	119,396.33	8/15/2025
TERM	DUMMY135	0.000	3,699,910.40	8/15/2025
TERM	DUMMY135	0.000	71,030.43	8/15/2025
TERM	DUMMY135	0.000	2,553,511.25	8/15/2025
TERM	DUMMY135	0.000	87,324.10	8/15/2025
TERM	DUMMY135	0.000	3,723,905.11	8/15/2025
TERM	DUMMY135	0.000	3,568,286.50	8/15/2025
TERM	DUMMY135	0.000	134,014.40	8/15/2025
			21,475,563.66	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	37,026,696.99	12/1/2039
			37,026,696.99	

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			4,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			22,322.32	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			17,857.86	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			9,821.82	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	12,857,673.00	12/1/2058
TERM	45203LEJ8	0.000	8,364,146.39	12/1/2058
TERM	45203LEJ8	0.000	2,555,981.90	12/1/2058
TERM	45203LEJ8	0.000	2,975,662.93	12/1/2058
TERM	45203LEJ8	0.000	2,031,371.45	12/1/2058
TERM	45203LEJ8	0.000	3,474,743.75	12/1/2058
TERM	45203LEJ8	0.000	2,935,422.06	12/1/2058
			35,195,001.48	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 22,130,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			22,130,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ISLAND TERRACE APARTMENTS 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			41,878,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			29,139,000.00	

MULTIFAMILY HOUSING REVENUE BOND
SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,068,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,068,000.00	2/1/2027
			26,068,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			4,940,000.00	

MULTIFAMILY HOUSING REVENUE NOTE
SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			20,060,000.00	

MULTIFAMILY HOUSING REVENUE BONDS
SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 12,910,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			12,910,000.00	

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			9,250,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ZION WOODS SERIES 2024
ISSUANCE DATE: 3/13/2024
ISSUANCE AMOUNT: 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			8,665,000.00	

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RIVERWOODS APARTMENTS SERIES 2024
ISSUANCE DATE: 3/26/2024
ISSUANCE AMOUNT: 9,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY141	0.000	7,185,243.00	3/1/2027
TERM	DUMMY141	0.000	111,510.62	3/1/2027
TERM	DUMMY141	0.000	44,573.00	3/1/2027
TERM	DUMMY141	0.000	48,176.68	3/1/2027
TERM	DUMMY141	0.000	562,797.72	3/1/2027
TERM	DUMMY141	0.000	1,447,698.98	3/1/2027
			9,400,000.00	

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: LAKEVIEW LANDING SERIES 2024A
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			11,723,000.00	

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: LAKEVIEW LANDING SERIES 2024B
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			3,800,000.00	

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAFAYETTE APARTMENTS SERIES 2024
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
TERM	DUMMY143	6.940	66,831.54	11/1/2041
TERM	DUMMY143	6.940	258,986.44	11/1/2041
			3,644,783.67	

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: TWO TOWERS SERIES 2024
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			5,670,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: DREXEL COURT & LAKE PARK SERIES 2022A
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LES8	5.670	25,605,000.00	11/1/2038
			25,605,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BRAINERD SR PRESERVATION SERIES 2024A
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY144	0.000	267,413.00	1/22/2043
			267,413.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BRAINERD SR PRESERVATION SERIES 2024B
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY145	0.000	50,001.00	1/22/2027
TERM	DUMMY145	0.000	592.49	1/22/2027
TERM	DUMMY145	0.000	791.82	1/22/2027
TERM	DUMMY145	0.000	2,807.88	1/22/2027
			54,193.19	

BONDS OUTSTANDING

Information As Of October 31, 2024 (Unless Otherwise Indicated)

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY146	4.280	2,880,000.00	9/1/2040
			2,880,000.00	

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: ANCHOR SENIOR LIVING SERIES 2024
ISSUANCE DATE: 8/14/2024
ISSUANCE AMOUNT: 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY147	6.020	13,300,000.00	9/1/2042
			13,300,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WALDEN OAKS SERIES 2024
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LET6	5.000	19,828,000.00	10/1/2027
			19,828,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021 C-3
ISSUANCE DATE: 10/1/2024
ISSUANCE AMOUNT: 35,340,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEU3	0.000	35,340,000.00	5/1/2056
			35,340,000.00	

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: 900 WEST RANDOLPH SERIES 2021 C-4
ISSUANCE DATE: 10/1/2024
ISSUANCE AMOUNT: 11,780,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEV1	0.000	11,780,000.00	5/1/2056
			11,780,000.00	
			2,201,621,565.93	