

DISCLOSURE REPORT

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BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CRESTVIEW SERIES 2005
ISSUANCE DATE: 2/28/2004
ISSUANCE AMOUNT: 5,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45202BBE | 4.800 | 2,110,000.00 | 9/15/2037 |
| | | | 2,110,000.00 | |

CAPITAL FUND REVENUE BONDS

SERIES: SERIES 2005A
ISSUANCE DATE: 5/19/2005
ISSUANCE AMOUNT: 25,290,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203FAM8 | 4.600 | 181,075.97 | 9/1/2025 |
| TERM | 45203FAM8 | 4.600 | 723,924.03 | 9/1/2025 |
| | | | 905,000.00 | |

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: VALLEY VIEW APTS. SERIES 2007
ISSUANCE DATE: 5/8/2007
ISSUANCE AMOUNT: 11,200,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY9 | 1.000 | 9,723,150.15 | 5/1/2042 |
| TERM | DUMMY9 | 1.000 | 596,849.85 | 5/1/2042 |
| | | | 10,320,000.00 | |

MULTIFAMILY HOUSING REF REVENUE BONDS

SERIES: DANBURY COURT I SERIES 2007A
ISSUANCE DATE: 10/26/2007
ISSUANCE AMOUNT: 6,225,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LAK9 | VARIABLE | 5,946,392.00 | 7/1/2042 |
| | | | 5,946,392.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: FOX MEADOWS SLF SERIES 2008A
ISSUANCE DATE: 2/28/2008
ISSUANCE AMOUNT: 2,760,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY12 | 6.000 | 1,738,172.56 | 9/1/2029 |
| TERM | DUMMY12 | 6.000 | 388,929.73 | 9/1/2029 |
| | | | 2,127,102.29 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ALDEN GARDENS SERIES 2008
ISSUANCE DATE: 10/15/2008
ISSUANCE AMOUNT: 10,070,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45201LAR4 | VARIABLE | 5,425,000.00 | 9/1/2043 |
| TERM | 45201LAR4 | VARIABLE | 1,155,000.00 | 9/1/2043 |
| | | | 6,580,000.00 | |

VARIABLE RATE DEMAND MF HSG REV BONDS

SERIES: FOXVIEW APTS. SERIES 2008
ISSUANCE DATE: 12/23/2008
ISSUANCE AMOUNT: 30,250,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LAQ6 | VARIABLE | 23,173,536.02 | 1/1/2041 |
| TERM | 45203LAQ6 | VARIABLE | 5,826,463.98 | 1/1/2041 |
| | | | 29,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WILLOW HEIGHTS APARTMENTS SERIES 2010
ISSUANCE DATE: 2/25/2010
ISSUANCE AMOUNT: 2,560,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY14 | 5.710 | 1,665,153.76 | 2/10/2042 |
| TERM | DUMMY14 | 5.710 | 13,130.11 | 2/10/2042 |
| TERM | DUMMY14 | 5.710 | 294,605.67 | 2/10/2042 |
| | | | 1,972,889.54 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: MCKENZIE FALLS SERIES 2010A
ISSUANCE DATE: 7/1/2010
ISSUANCE AMOUNT: 3,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY15 | 6.180 | 2,408,120.15 | 7/1/2042 |
| TERM | DUMMY15 | 6.180 | 368,944.84 | 7/1/2042 |
| | | | 2,777,064.99 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: RANDOLPH TOWER CITY APTS. SERIES 2010
ISSUANCE DATE: 12/22/2010
ISSUANCE AMOUNT: 50,580,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LBD4 | 5.375 | 43,155,225.56 | 12/1/2028 |
| TERM | 45203LBD4 | 5.375 | 979,774.44 | 12/1/2028 |
| TERM | 45203LBD4 | 5.375 | 680,000.00 | 12/1/2028 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

44,815,000.00**VARIABLE RATE DEMAND MF HSG REV BONDS**

SERIES: WOODLAWN SIX APTS., SERIES 2012 A
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 8,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45202BCD6 | 1.000 | 6,740,000.00 | 8/1/2042 |
| | | | <hr/> 6,740,000.00 | |

SUBORDINATE MF HSG REVENUE BONDS

SERIES: WOODLAWN SIX APTS., SERIES 2012 C (NOTE)
ISSUANCE DATE: 8/16/2012
ISSUANCE AMOUNT: 2,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| NOTES | DUMMY19 | 2.230 | 2,000,000.00 | 12/1/2042 |
| | | | <hr/> 2,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SHERIDAN PARK APTS, SERIES 2013
ISSUANCE DATE: 4/17/2013
ISSUANCE AMOUNT: 3,700,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LBG7 | 3.500 | 3,070,470.96 | 4/15/2029 |
| TERM | 45203LBG7 | 3.500 | 49,529.04 | 4/15/2029 |
| | | | <hr/> 3,120,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: BLUE ISLAND SLF, SERIES 2013
ISSUANCE DATE: 10/30/2013
ISSUANCE AMOUNT: 14,207,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY20 | 5.750 | 10,863,787.21 | 10/31/2030 |
| TERM | DUMMY20 | 5.750 | 1,879.77 | 10/31/2030 |
| TERM | DUMMY20 | 5.750 | 1,301,021.26 | 10/31/2030 |
| | | | <hr/> 12,166,688.24 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: PEORIA PORTFOLIO I - V APTS. SERIES 2014
ISSUANCE DATE: 4/25/2014
ISSUANCE AMOUNT: 18,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LBN2 | 6.100 | 12,327,454.77 | 4/1/2055 |
| TERM | 45203LBN2 | 6.100 | 437,545.23 | 4/1/2055 |
| | | | <hr/> 12,765,000.00 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

WOODLAWN TERM LOAN TERM
SERIES: WOODLAWN SERIES 2014
ISSUANCE DATE: 11/1/2014
ISSUANCE AMOUNT: 1,000,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY21 | 2.230 | 1,000,000.00 | 8/1/2035 |
| | | | 1,000,000.00 | |

VARIABLE RATE TERM BOND -WESTWIND TOWERS
SERIES: WESTWIND TOWERS SERIES 2014
ISSUANCE DATE: 12/11/2014
ISSUANCE AMOUNT: 8,640,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LBR3 | 0.000 | 7,701,879.31 | 1/1/2045 |
| TERM | 45203LBR3 | 0.000 | 8,834.46 | 1/1/2045 |
| | | | 7,710,713.77 | |

ILLINOIS HOUSING DEVELOPMENT MUNICIPAL
SERIES: FULLERTON COURTS SERIES 2015
ISSUANCE DATE: 1/1/2015
ISSUANCE AMOUNT: 21,750,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LBS1 | 3.000 | 19,265,045.78 | 2/1/2031 |
| TERM | 45203LBS1 | 3.000 | 45,892.02 | 2/1/2031 |
| TERM | 45203LBS1 | 3.000 | 2,240.38 | 2/1/2031 |
| | | | 19,313,178.18 | |

ACADEMY SQUARE APARTMENTS TERM LOAN
SERIES: ACADEMY SQAURE SERIES 2015 A
ISSUANCE DATE: 1/29/2015
ISSUANCE AMOUNT: 36,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY22 | 4.000 | 31,989,343.31 | 8/1/2047 |
| | | | 31,989,343.31 | |

ILLINOIS HOUSING DEVELOPMENT TERM
SERIES: MARSHALL FIELD GARDEN APT HOMES
ISSUANCE DATE: 4/30/2015
ISSUANCE AMOUNT: 102,000,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LBT9 | 0.010 | 102,000,000.00 | 5/15/2050 |
| | | | 102,000,000.00 | |

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ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: PETERSON PLAZA APT SERIES 2015
ISSUANCE DATE: 8/11/2015
ISSUANCE AMOUNT: 24,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY23 | 0.000 | 22,002,622.53 | 9/1/2031 |
| | | | 22,002,622.53 | |

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: EVERGREEN TERRACE 2015A
ISSUANCE DATE: 10/16/2015
ISSUANCE AMOUNT: 18,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY24 | 4.410 | 16,154,994.21 | 5/1/2048 |
| TERM | DUMMY24 | 4.410 | 0.01 | 5/1/2048 |
| | | | 16,154,994.22 | |

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: MACARTHUR PARK APARTMENTS SERIES 2015
ISSUANCE DATE: 12/9/2015
ISSUANCE AMOUNT: 13,425,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY26 | 3.011 | 1,320,839.19 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 834,790.31 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 520,759.73 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 569,428.72 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 387,748.51 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 746,503.65 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 623,094.73 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 598,272.59 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 612,801.65 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 624,581.57 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 33,769.64 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 34,174.50 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 550,332.08 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 36,476.67 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 39,312.67 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 38,582.01 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 37,634.09 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 11,093.94 | 6/1/2048 |
| TERM | DUMMY26 | 3.011 | 17,767.15 | 6/1/2048 |
| | | | 7,637,963.40 | |

ILLINOIS HOUSING DEVELOPMENT TERM NOTE

SERIES: VERMILLION GARDENS 2016 SERIES A
ISSUANCE DATE: 5/12/2016
ISSUANCE AMOUNT: 15,616,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| NOTES | DUMMY27 | 3.910 | 8,781,887.35 | 12/1/2049 |
| NOTES | DUMMY27 | 3.910 | 1,763,216.27 | 12/1/2049 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| | | | | |
|-------|---------|-------|--------------|-----------|
| NOTES | DUMMY27 | 3.910 | 758,151.75 | 12/1/2049 |
| NOTES | DUMMY27 | 3.910 | 1,355,690.82 | 12/1/2049 |
| NOTES | DUMMY27 | 3.910 | 728,772.35 | 12/1/2049 |
| NOTES | DUMMY27 | 3.910 | 110,000.00 | 12/1/2049 |

13,497,718.54**ILLINOIS HOUSING DEVELOPMENT SERIAL**

SERIES: FAMILY COURT TOWNHOMES SERIES 2016B
ISSUANCE DATE: 6/1/2016
ISSUANCE AMOUNT: 1,550,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY29 | 2.240 | 1,550,000.00 | 5/31/2056 |

1,550,000.00

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: WOODLAND TOWERS 2016
ISSUANCE DATE: 6/14/2016
ISSUANCE AMOUNT: 7,400,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCD3 | 2.850 | 5,326,792.58 | 7/1/2032 |
| TERM | 45203LCD3 | 2.850 | 0.01 | 7/1/2032 |
| TERM | 45203LCD3 | 2.850 | 9,116.80 | 7/1/2032 |
| TERM | 45203LCD3 | 2.850 | 1,088,186.49 | 7/1/2032 |

6,424,095.88

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: CROSSROADS OF EAST RAVENSWOOD 2016
ISSUANCE DATE: 6/24/2016
ISSUANCE AMOUNT: 19,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCE1 | 2.800 | 12,875,910.87 | 7/1/2032 |
| TERM | 45203LCE1 | 2.800 | 24,288.81 | 7/1/2032 |
| TERM | 45203LCE1 | 2.800 | 4,004,310.03 | 7/1/2032 |

16,904,509.71

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: VAN BUREN APTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 22,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY30 | 0.000 | 19,973,563.26 | 8/1/2032 |
| TERM | DUMMY30 | 0.000 | 0.01 | 8/1/2032 |

19,973,563.27

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: BLOOMINGDALE APARTMENTS SERIES 2016
ISSUANCE DATE: 7/28/2016
ISSUANCE AMOUNT: 9,000,000.00

BONDS OUTSTANDING

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| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY31 | 0.000 | 8,175,601.11 | 8/1/2032 |
| TERM | DUMMY31 | 0.000 | 0.01 | 8/1/2032 |
| | | | <hr/> | |
| | | | 8,175,601.12 | |

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: GATES MANOR PRESERVATION 2016
ISSUANCE DATE: 8/18/2016
ISSUANCE AMOUNT: 8,600,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCF8 | 2.650 | 7,446,710.02 | 9/1/2032 |
| TERM | 45203LCF8 | 2.650 | 11,062.87 | 9/1/2032 |
| | | | <hr/> | |
| | | | 7,457,772.89 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016A
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 22,225,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCJ0 | 5.450 | 9,755,000.00 | 1/1/2046 |
| TERM | 45203LCG6 | 5.600 | 11,445,000.00 | 1/1/2056 |
| TERM | 45203LCG6 | 5.600 | 955,000.00 | 1/1/2056 |
| | | | <hr/> | |
| | | | 22,155,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: STONEBRIDGE OF GURNEE SERIES 2016B
ISSUANCE DATE: 9/16/2016
ISSUANCE AMOUNT: 1,530,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCH4 | 6.750 | 415,000.00 | 1/1/2026 |
| | | | <hr/> | |
| | | | 415,000.00 | |

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LIBERTY TOWERS SERIES 2016A
ISSUANCE DATE: 12/9/2016
ISSUANCE AMOUNT: 9,800,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| NOTES | DUMMY34 | 4.490 | 9,016,872.88 | 7/1/2049 |
| | | | <hr/> | |
| | | | 9,016,872.88 | |

L-MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RAND GROVE VILLAGE SERIES 2016A
ISSUANCE DATE: 12/15/2016
ISSUANCE AMOUNT: 31,440,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
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BONDS OUTSTANDING

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| | | | | |
|-------|---------|-------|----------------------|-----------|
| NOTES | DUMMY36 | 4.540 | 29,070,273.94 | 12/1/2051 |
| | | | 29,070,273.94 | |

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: SAGE CREST HILL APTS. SERIES 2017B
ISSUANCE DATE: 4/26/2017
ISSUANCE AMOUNT: \$2,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY38 | 7.000 | 1,466,884.00 | 10/1/2059 |
| | | | 1,466,884.00 | |

ILLINOIS HOUSING DEVELOPMENT NOTE

SERIES: ORTON KEYS SERIES 2017A
ISSUANCE DATE: 8/29/2017
ISSUANCE AMOUNT: 12,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY41 | 4.000 | 474,959.54 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 30,305.74 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 793,414.29 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 2,169,286.33 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 40,656.85 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 44,991.09 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 43,828.22 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 45,325.84 | 7/1/2050 |
| TERM | DUMMY41 | 4.000 | 1,337,448.71 | 7/1/2050 |
| | | | 4,980,216.61 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GOLDEN TWR I&II & JUNIPER TWR 2018A
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,614,336.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY47 | 0.000 | 3,333,027.47 | 3/14/2048 |
| TERM | DUMMY47 | 0.000 | 15,878.54 | 3/14/2048 |
| TERM | DUMMY47 | 0.000 | 15,809.25 | 3/14/2048 |
| TERM | DUMMY47 | 0.000 | 18,683.96 | 3/14/2048 |
| TERM | DUMMY47 | 0.000 | 21,968.65 | 3/14/2048 |
| TERM | DUMMY47 | 0.000 | 21,342.78 | 3/14/2048 |
| TERM | DUMMY47 | 0.000 | 21,109.35 | 3/14/2048 |
| | | | 3,447,820.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: EDWARD BROWN & TURLINGTON WEST 2018B
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 13,397,880.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY48 | 0.000 | 289,797.63 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 917,577.56 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 460,025.56 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 896,408.16 | 3/14/2048 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| | | | | |
|------|---------|-------|---------------------|-----------|
| TERM | DUMMY48 | 0.000 | 607,214.26 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 42,323.89 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 43,243.80 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 40,048.66 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 40,305.16 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 41,625.02 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 37,263.34 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 39,283.08 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 31,997.04 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 27,284.50 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 21,992.82 | 3/14/2048 |
| TERM | DUMMY48 | 0.000 | 21,119.24 | 3/14/2048 |
| | | | <hr/> | |
| | | | 3,557,509.72 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: RICHARD FLOWERS SERIES 2018C
ISSUANCE DATE: 3/14/2018
ISSUANCE AMOUNT: 10,123,241.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY49 | 0.000 | 166,964.70 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 289,587.66 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 902,847.52 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 537,838.44 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 566,940.28 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 29,566.95 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 274,647.45 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 28,794.53 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 28,879.91 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 29,896.69 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 70,619.75 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 26,791.92 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 28,279.84 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 22,891.66 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 22,891.66 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 22,891.66 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 22,891.66 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 16,015.26 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 15,224.96 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 18,418.25 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 21,933.53 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 20,763.73 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 14,770.99 | 3/14/2048 |
| TERM | DUMMY49 | 0.000 | 175,150.00 | 3/14/2048 |
| | | | <hr/> | |
| | | | 3,355,499.00 | |

ILLINOIS HOUSING DEVELOPMENT TERM

SERIES: CLARENDON COURT SERIES 2018
ISSUANCE DATE: 8/27/2018
ISSUANCE AMOUNT: 28,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCT8 | 3.500 | 25,739,939.43 | 9/1/2034 |
| TERM | 45203LCT8 | 3.500 | 26,154.24 | 9/1/2034 |
| | | | <hr/> | |
| | | | 25,766,093.67 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: ICARE APARTMENTS
ISSUANCE DATE: 10/1/2018
ISSUANCE AMOUNT: 5,717,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY55 | 5.160 | 5,403,728.07 | 4/1/2051 |
| TERM | DUMMY55 | 5.160 | 374.35 | 4/1/2051 |
| | | | 5,404,102.42 | |

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 61,435,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY57 | 0.000 | 59,494,816.34 | 11/1/2051 |
| | | | 59,494,816.34 | |

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 32,125,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY58 | 0.000 | 31,110,457.78 | 11/1/2051 |
| | | | 31,110,457.78 | |

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO 2018
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 14,330,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY59 | 0.000 | 13,877,443.19 | 11/1/2051 |
| | | | 13,877,443.19 | |

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 13,080,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY60 | 0.000 | 12,655,601.91 | 11/1/2051 |
| TERM | DUMMY60 | 0.000 | 11,317.65 | 11/1/2051 |
| | | | 12,666,919.56 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: STANDARD ILLINOIS PORTFOLIO
ISSUANCE DATE: 10/30/2018
ISSUANCE AMOUNT: 8,800,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY61 | 0.000 | 8,522,086.62 | 11/1/2051 |
| | | | 8,522,086.62 | |

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: SOUTHLAND VILLAGE APARTMENTS
ISSUANCE DATE: 11/19/2018
ISSUANCE AMOUNT: 26,894,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY62 | 5.160 | 6,746,704.44 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 9,490,710.70 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 832,751.47 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 708,844.38 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 677,685.65 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 669,980.70 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 973,545.98 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 2,566,978.48 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 995,721.87 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 971,236.77 | 6/1/2051 |
| TERM | DUMMY62 | 5.160 | 1,093,965.40 | 6/1/2051 |
| | | | 25,728,125.84 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: JARRELL WASHINGTON PARK
ISSUANCE DATE: 3/1/2019
ISSUANCE AMOUNT: 9,100,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY64 | 5.100 | 463,568.79 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 14,351.45 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 122,952.17 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 203,548.89 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 250,515.28 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 503,558.90 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 537,918.47 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 693,053.51 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 479,451.27 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 1,050,824.97 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 927,887.90 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 806,400.32 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 31,379.11 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 26,024.18 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 23,727.42 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 20,059.94 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 20,666.59 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 20,688.18 | 3/1/2052 |
| TERM | DUMMY64 | 5.100 | 26,568.97 | 3/1/2052 |
| | | | 6,223,146.31 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

TERM BOND - WESTWIND TOWERS TERM

SERIES: MORNINGSIDE NORTH APARTMENTS
ISSUANCE DATE: 5/14/2019
ISSUANCE AMOUNT: 70,400,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCX9 | 3.070 | 66,386,874.66 | 6/1/2036 |
| | | | 66,386,874.66 | |

MULTIFAMILY MORTGAGE REVENUE NOTE 2018

SERIES: LINCOLN WOOD ESTATES SERIES 2019B
ISSUANCE DATE: 5/28/2019
ISSUANCE AMOUNT: 1,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY68 | 2.740 | 1,500,000.00 | 12/1/2068 |
| | | | 1,500,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: CAMPBELL TERRACE APARTMENTS SERIES 2019
ISSUANCE DATE: 6/13/2019
ISSUANCE AMOUNT: 43,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCY7 | 2.900 | 39,768,458.84 | 7/1/2035 |
| TERM | 45203LCY7 | 2.900 | 53,702.70 | 7/1/2035 |
| | | | 39,822,161.54 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GARDEN HOUSE OF MAYWOOD SERIES A
ISSUANCE DATE: 6/28/2019
ISSUANCE AMOUNT: 13,390,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY69 | 3.820 | 12,416,659.16 | 7/1/2036 |
| | | | 12,416,659.16 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BRYN MAWR APARTMENTS
ISSUANCE DATE: 11/25/2019
ISSUANCE AMOUNT: 12,300,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY73 | 3.900 | 7,324,144.46 | 6/1/2052 |
| TERM | DUMMY73 | 3.900 | 2,210,231.04 | 6/1/2052 |
| TERM | DUMMY73 | 3.900 | 970,603.61 | 6/1/2052 |
| TERM | DUMMY73 | 3.900 | 663,936.98 | 6/1/2052 |
| TERM | DUMMY73 | 3.900 | 341,194.48 | 6/1/2052 |
| TERM | DUMMY73 | 3.900 | 192,703.97 | 6/1/2052 |
| | | | 11,702,814.54 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS 2019

SERIES: PARKWOOD COMMONS
ISSUANCE DATE: 12/23/2019
ISSUANCE AMOUNT: 11,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LCZ4 | 4.700 | 7,515,000.00 | 12/1/2061 |
| | | | 7,515,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH CHICAGO SALUD CENTER
ISSUANCE DATE: 8/14/2020
ISSUANCE AMOUNT: 17,965,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY79 | 3.750 | 4,464,143.91 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 1,500,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 500,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 729,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 780,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 590,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 590,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 1,576,000.00 | 5/1/2062 |
| TERM | DUMMY79 | 3.750 | 10,076.51 | 5/1/2062 |
| | | | 10,739,220.42 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAS MORADAS 2020 SERIES A
ISSUANCE DATE: 10/29/2020
ISSUANCE AMOUNT: 5,800,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY83 | 3.220 | 5,682,664.48 | 11/1/2053 |
| | | | 5,682,664.48 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MARTIN FARRELL HOUSE SERIES 2020
ISSUANCE DATE: 12/15/2020
ISSUANCE AMOUNT: 7,751,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY85 | 0.000 | 2,331,252.05 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 32,839.25 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 25,501.06 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 102,293.82 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 385,990.72 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 490,431.03 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 1,555,800.55 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 234,465.16 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 17,573.86 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 85,283.76 | 1/1/2054 |
| TERM | DUMMY85 | 0.000 | 358,352.39 | 1/1/2054 |
| | | | 5,619,783.65 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NEW VISTAS II
ISSUANCE DATE: 8/30/2021
ISSUANCE AMOUNT: 17,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY94 | 2.500 | 11,925,126.24 | 2/1/2063 |
| TERM | DUMMY94 | 2.500 | 32,577.37 | 2/1/2063 |
| TERM | DUMMY94 | 2.500 | 634,226.65 | 2/1/2063 |
| TERM | DUMMY94 | 2.500 | 191,734.00 | 2/1/2063 |
| TERM | DUMMY94 | 2.500 | 3,816,626.17 | 2/1/2063 |
| | | | 16,600,290.43 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 9/17/2021
ISSUANCE AMOUNT: \$5,195,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY95 | 3.380 | 5,195,000.00 | 4/1/2055 |
| | | | 5,195,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: TAFT HOMES FINAL PHASE - 4% LIHTC
ISSUANCE DATE: 9/17/2021
ISSUANCE AMOUNT: 8,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY96 | 0.000 | 691,535.32 | 4/1/2025 |
| TERM | DUMMY96 | 0.000 | 308,425.59 | 4/1/2025 |
| TERM | DUMMY96 | 0.000 | 1,028,717.10 | 4/1/2025 |
| TERM | DUMMY96 | 0.000 | 419,835.70 | 4/1/2025 |
| TERM | DUMMY96 | 0.000 | 62,312.43 | 4/1/2025 |
| TERM | DUMMY96 | 0.000 | 489,173.86 | 4/1/2025 |
| | | | 3,000,000.00 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - SENIOR
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 51,514,508.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY99 | 2.250 | 51,514,508.00 | 4/1/2065 |
| | | | 51,514,508.00 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: NORTH SHEFFIELD - FAMILY
ISSUANCE DATE: 9/29/2021
ISSUANCE AMOUNT: 6,400,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
|------------------|--------------|------------------|------------------------------|--------------------------|

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| | | | | |
|------|---------|-------|---------------------|----------|
| TERM | DUMMY98 | 2.250 | 6,400,000.00 | 4/1/2065 |
| | | | 6,400,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDD2 | 0.000 | 25,001.00 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 3,974,281.49 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 5,223,209.22 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 3,607,916.29 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 4,340,795.44 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 4,168,824.20 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 3,572,841.65 | 10/7/2057 |
| TERM | 45203LDD2 | 0.000 | 87,130.71 | 10/7/2057 |
| | | | 25,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021A-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 25,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDEO | 0.000 | 25,001.00 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 3,974,281.49 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 5,223,209.22 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 3,607,916.28 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 4,340,795.44 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 4,168,824.22 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 3,572,841.65 | 10/7/2057 |
| TERM | 45203LDEO | 0.000 | 87,130.70 | 10/7/2057 |
| | | | 25,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 900 WEST RANDOLPH SERIES 2021B-1
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 40,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDF7 | 0.000 | 0.01 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 25,000.99 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 6,250,000.00 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 3,650,611.41 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 4,209,847.32 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 3,925,630.98 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 3,617,435.15 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 3,539,282.79 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 2,756,549.80 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 4,218,720.18 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 1,511,780.86 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 1,485,351.60 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 807,461.31 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 2,459,935.35 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 188,707.19 | 10/7/2051 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| | | | | |
|------|-----------|-------|------------|-----------|
| TERM | 45203LDF7 | 0.000 | 35,024.08 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 161,425.39 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 756,392.53 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 133,210.03 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 90,172.36 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 21,409.00 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 175.00 | 10/7/2051 |
| TERM | 45203LDF7 | 0.000 | 155,876.67 | 10/7/2051 |

40,000,000.00**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** 900 WEST RANDOLPH SERIES 2021B-2**ISSUANCE DATE:** 10/7/2021**ISSUANCE AMOUNT:** 40,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDG5 | 0.000 | 0.01 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 25,000.99 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 6,250,000.00 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 3,650,611.40 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 4,135,459.72 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 4,000,018.59 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 3,617,435.13 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 3,539,282.79 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 2,756,549.79 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 4,218,720.17 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 1,511,780.87 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 1,485,351.60 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 807,461.31 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 2,459,935.38 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 188,707.17 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 35,024.10 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 161,425.39 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 756,392.22 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 133,210.33 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 90,172.36 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 21,409.01 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 175.00 | 10/7/2051 |
| TERM | 45203LDG5 | 0.000 | 155,876.67 | 10/7/2051 |

40,000,000.00**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** 900 WEST RANDOLPH SERIES 2021C-1**ISSUANCE DATE:** 10/7/2021**ISSUANCE AMOUNT:** 61,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDH3 | 0.000 | 37,484,218.90 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 290,852.47 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 4,153,639.58 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 1,873,784.20 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 2,199,257.22 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 3,217,100.65 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 3,446,548.60 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 3,369,122.92 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 5,400,425.11 | 10/7/2057 |
| TERM | 45203LDH3 | 0.000 | 65,050.35 | 10/7/2057 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

61,500,000.00**MULTIFAMILY HOUSING REVENUE BONDS**

SERIES: 900 WEST RANDOLPH SERIES 2021C-2
ISSUANCE DATE: 10/7/2021
ISSUANCE AMOUNT: 20,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDJ9 | 0.000 | 12,494,739.64 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 96,950.82 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 1,384,546.53 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 624,594.73 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 733,085.76 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 1,072,366.87 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 1,148,849.53 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 1,123,040.97 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 1,800,141.70 | 10/7/2057 |
| TERM | 45203LDJ9 | 0.000 | 21,683.45 | 10/7/2057 |

20,500,000.00**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: GROVE SENIOR LIVING SERIES 2021 A
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: \$18,400,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY103 | 3.960 | 17,760,545.64 | 1/1/2042 |

17,760,545.64**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: GROVE SENIOR LIVING 2021 SERIES C
ISSUANCE DATE: 12/3/2021
ISSUANCE AMOUNT: 5,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY105 | 2.480 | 0.01 | 6/30/2064 |

0.01**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: PONTIAC TOWERS SERIES 2022 A
ISSUANCE DATE: 1/19/2022
ISSUANCE AMOUNT: 6,800,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY108 | 3.920 | 6,800,000.00 | 2/1/2055 |

6,800,000.00**MULTIFAMILY MORTGAGE REVENUE NOTE**

SERIES: PINE WOODS APARTMENTS SERIES 2022A
ISSUANCE DATE: 3/4/2022
ISSUANCE AMOUNT: 6,379,836.00

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY110 | 4.250 | 3,000,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 900,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 300,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 300,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 50,592.56 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 249,407.44 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 600,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 300,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 300,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 300,000.00 | 3/1/2041 |
| TERM | DUMMY110 | 4.250 | 79,836.00 | 3/1/2041 |

6,379,836.00**MULTIFAMILY HOUSING REVENUE BONDS****SERIES: SOUTH SUBURBAN SR HOUSING SERIES 2022A****ISSUANCE DATE: 3/31/2022****ISSUANCE AMOUNT: 13,700,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDK6 | 4.930 | 13,575,763.63 | 10/1/2064 |

13,575,763.63**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: IKE SIMS VILLAGE SERIES 2022****ISSUANCE DATE: 5/18/2022****ISSUANCE AMOUNT: 23,700,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY113 | 4.110 | 23,592,838.50 | 6/1/2055 |

23,592,838.50**MULTIFAMILY HOUSING REVENUE BONDS****SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2022****ISSUANCE DATE: 5/26/2022****ISSUANCE AMOUNT: 15,297,185.70**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDN0 | 4.000 | 0.01 | 3/1/2043 |
| TERM | 45203LDN0 | 4.000 | 15,089,999.99 | 3/1/2043 |

15,090,000.00**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: BURNHAM MANOR APARTMENTS****ISSUANCE DATE: 6/30/2022****ISSUANCE AMOUNT: 18,000,000.00**

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY114 | 0.000 | 23,498.74 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 90,786.16 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 80,982.06 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 211,831.22 | 12/30/2024 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| | | | | |
|------|----------|-------|----------------------|------------|
| TERM | DUMMY114 | 0.000 | 266,607.99 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 66,877.95 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 153,866.35 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 81,932.17 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 98,185.65 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 991,542.92 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 102,762.27 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 101,005.36 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 590,616.74 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 471,000.53 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 105,205.91 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 113,046.56 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 112,274.52 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 9,058,717.95 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 1,335,805.66 | 12/30/2024 |
| TERM | DUMMY114 | 0.000 | 1,489,119.06 | 12/30/2024 |
| | | | <hr/> | |
| | | | 15,545,665.77 | |

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** JACKSON MANOR APARTMENTS SERIES 2022**ISSUANCE DATE:** 7/20/2022**ISSUANCE AMOUNT:** 11,339,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY116 | 4.570 | 10,371,612.61 | 8/1/2039 |
| TERM | DUMMY116 | 4.570 | 774,712.33 | 8/1/2039 |
| | | | <hr/> | |
| | | | 11,146,324.94 | |

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022A**ISSUANCE DATE:** 8/2/2022**ISSUANCE AMOUNT:** 10,330,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY117 | 0.000 | 10,330,000.00 | 8/19/2040 |
| | | | <hr/> | |
| | | | 10,330,000.00 | |

MULTIFAMILY HOUSING REVENUE NOTE**SERIES:** OASIS SENIOR LIVING SERIES 2022A**ISSUANCE DATE:** 8/19/2022**ISSUANCE AMOUNT:** 18,400,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY119 | 4.760 | 18,112,008.24 | 9/1/2042 |
| | | | <hr/> | |
| | | | 18,112,008.24 | |

MULTIFAMILY HOUSING REVENUE BONDS**SERIES:** OASIS SENIOR LIVING SERIES 2022C**ISSUANCE DATE:** 8/19/2022**ISSUANCE AMOUNT:** 2,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY121 | 0.000 | 2,000,000.00 | 8/1/2064 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

2,000,000.00**MULTIFAMILY HOUSING REVENUE BONDS**

SERIES: DREXEL COURT SERIES 2022A
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 26,850,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDQ3 | 5.670 | 25,605,000.00 | 11/1/2038 |
| | | | <hr/> 25,605,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: DREXEL COURT SERIES 2022B
ISSUANCE DATE: 10/25/2022
ISSUANCE AMOUNT: 2,650,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDS9 | 7.170 | 2,650,000.00 | 11/1/2038 |
| | | | <hr/> 2,650,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-VICTORY CENTRE PARK FOREST & RIVER SLF
ISSUANCE DATE: 11/4/2022
ISSUANCE AMOUNT: 31,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDU4 | 7.160 | 31,000,000.00 | 11/1/2039 |
| | | | <hr/> 31,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022A
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 13,300,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDV2 | 4.000 | 13,300,000.00 | 11/1/2042 |
| | | | <hr/> 13,300,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ANCHOR SENIOR LIVING SERIES 2022B
ISSUANCE DATE: 11/15/2022
ISSUANCE AMOUNT: 25,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY122 | 3.140 | 25,000,000.00 | 10/31/2064 |
| | | | <hr/> 25,000,000.00 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 BOND
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 26,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY124 | 0.000 | 1,839,571.85 | 5/23/2025 |
| TERM | DUMMY124 | 0.000 | 3,160,377.70 | 5/23/2025 |
| TERM | DUMMY124 | 0.000 | 6,343,895.30 | 5/23/2025 |
| TERM | DUMMY124 | 0.000 | 7,110,666.28 | 5/23/2025 |
| TERM | DUMMY124 | 0.000 | 5,502,569.31 | 5/23/2025 |
| | | | 23,957,080.44 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: L-CONCORDIA PLACE APTS SERIES 2022 NOTE
ISSUANCE DATE: 11/23/2022
ISSUANCE AMOUNT: 35,102,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY123 | 4.570 | 35,102,000.00 | 12/1/2040 |
| | | | 35,102,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 1203 N. CALIFORNIA AVENUE SERIES 2022
ISSUANCE DATE: 12/22/2022
ISSUANCE AMOUNT: 10,667,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDW0 | 5.000 | 10,667,000.00 | 2/1/2026 |
| | | | 10,667,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: COMMONWEALTH APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 40,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY125 | 5.150 | 39,536,314.55 | 1/1/2040 |
| | | | 39,536,314.55 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: GREENLEAF APARTMENTS SERIES 2022
ISSUANCE DATE: 12/23/2022
ISSUANCE AMOUNT: 59,598,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY126 | 5.160 | 58,909,255.79 | 1/1/2040 |
| | | | 58,909,255.79 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: OGDEN COMMONS SERIES 2023
ISSUANCE DATE: 1/31/2023
ISSUANCE AMOUNT: 17,315,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDX8 | 4.000 | 17,315,000.00 | 7/1/2043 |
| | | | 17,315,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: PEARL PLACE SENIOR RESIDENCE SERIES 2023
ISSUANCE DATE: 3/31/2023
ISSUANCE AMOUNT: 6,136,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY127 | 0.000 | 7,511.11 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 670,118.73 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 999,999.90 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 704,830.09 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 456,169.41 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 572,450.56 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 21,735.39 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 738,120.60 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 60,734.51 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 739,253.31 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 259,026.70 | 4/1/2025 |
| TERM | DUMMY127 | 0.000 | 906,049.57 | 4/1/2025 |
| | | | 6,135,999.88 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: POPLAR PLACE TOWNHOMES SEREIS 2023
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 14,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY128 | 0.000 | 3,370,513.62 | 4/27/2026 |
| TERM | DUMMY128 | 0.000 | 4,503,661.56 | 4/27/2026 |
| TERM | DUMMY128 | 0.000 | 1,508,486.94 | 4/27/2026 |
| TERM | DUMMY128 | 0.000 | 834,317.87 | 4/27/2026 |
| | | | 10,216,979.99 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: POPLAR PLACE TOWNHOMES (SUBORDINATE)
ISSUANCE DATE: 4/28/2023
ISSUANCE AMOUNT: 7,764,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY129 | 4.020 | 7,764,000.00 | 4/28/2066 |
| | | | 7,764,000.00 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: SOUTH SHORE APARTMENTS SERIES 2023
ISSUANCE DATE: 6/7/2023
ISSUANCE AMOUNT: 72,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDY6 | 4.000 | 72,500,000.00 | 6/1/2026 |
| | | | 72,500,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BUENA VISTA TOWNHOMES SERIES 2023 A
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 13,200,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY130 | 5.780 | 13,136,470.33 | 10/1/2038 |
| | | | 13,136,470.33 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: BUENA VISTA TOWNHOMES SERIES 2023 B
ISSUANCE DATE: 9/6/2023
ISSUANCE AMOUNT: 6,200,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY131 | 0.000 | 55,000.00 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 680.50 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 367.95 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 769.37 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 362.77 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 390.03 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 380.04 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 586,013.19 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 796,558.77 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 1,206,632.24 | 9/6/2026 |
| TERM | DUMMY131 | 0.000 | 21,662.04 | 9/6/2026 |
| | | | 2,668,816.90 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 A
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 41,167,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY132 | 0.000 | 6,093,331.54 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 62,516.81 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 34,364.34 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 2,264,700.28 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 2,350,820.65 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 3,153,490.97 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 3,762,150.71 | 3/1/2044 |
| TERM | DUMMY132 | 0.000 | 4,683,017.89 | 3/1/2044 |
| | | | 22,404,393.19 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: GREENWOOD SENIOR LIVING SERIES 2023 B
ISSUANCE DATE: 9/7/2023
ISSUANCE AMOUNT: 9,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY133 | 4.340 | 9,000,000.00 | 8/31/2065 |
| | | | 9,000,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: ROUND BARN MANOR SERIES 2023
ISSUANCE DATE: 11/9/2023
ISSUANCE AMOUNT: 19,370,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY134 | 0.000 | 19,370,000.00 | 12/1/2026 |
| | | | 19,370,000.00 | |

MULTIFAMILY MORTGAGE REVENUE NOTE

SERIES: SOUTH PARK PLAZA SERIES 2023
ISSUANCE DATE: 11/15/2023
ISSUANCE AMOUNT: 24,500,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY135 | 0.000 | 7,518,185.14 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 119,396.33 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 3,699,910.40 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 71,030.43 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 2,553,511.25 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 87,324.10 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 3,723,905.11 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 3,568,286.50 | 8/15/2025 |
| TERM | DUMMY135 | 0.000 | 134,014.40 | 8/15/2025 |
| | | | 21,475,563.66 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: HUNTINGTON TOWERS 2023 SERIES A
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 37,200,000

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY136 | 5.680 | 37,047,360.20 | 12/1/2039 |
| | | | 37,047,360.20 | |

MULTIFAMILY HOUSING REVENUE (SUB) BONDS

SERIES: HUNTINGTON TOWERS 2023 SERIES B
ISSUANCE DATE: 11/16/2023
ISSUANCE AMOUNT: 4,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY137 | 4.830 | 0.01 | 6/1/2040 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| | | | | |
|------|----------|-------|---------------------|----------|
| TERM | DUMMY137 | 4.830 | 3,999,999.99 | 6/1/2040 |
| | | | 4,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 89,285,714.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEB5 | 0.000 | 22,322.32 | 12/1/2058 |
| | | | 22,322.32 | |

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 71,428,572.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEC3 | 0.000 | 17,857.86 | 12/1/2058 |
| | | | 17,857.86 | |

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES A-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 39,285,714.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LED1 | 0.000 | 9,821.82 | 12/1/2058 |
| | | | 9,821.82 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES B-4
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 20,000,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEH2 | 0.000 | 20,000,000.00 | 12/1/2053 |
| | | | 20,000,000.00 | |

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-1
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 79,595,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEJ8 | 0.000 | 12,857,673.00 | 12/1/2058 |
| TERM | 45203LEJ8 | 0.000 | 8,364,146.39 | 12/1/2058 |
| TERM | 45203LEJ8 | 0.000 | 2,555,981.90 | 12/1/2058 |
| TERM | 45203LEJ8 | 0.000 | 2,975,662.93 | 12/1/2058 |
| TERM | 45203LEJ8 | 0.000 | 2,031,371.45 | 12/1/2058 |
| TERM | 45203LEJ8 | 0.000 | 3,474,743.75 | 12/1/2058 |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

32,259,579.42**MULTIFAMILY HOUSING REVENUE BOND**

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-2
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 99,595,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LDZ3 | 0.000 | 99,595,000.00 | 12/1/2058 |
| | | | <hr/> 99,595,000.00 | |

MULTIFAMILY HOUSING REVENUE BOND

SERIES: 400 LAKE SHORE DRIVE 2023 SERIES C-3
ISSUANCE DATE: 12/14/2023
ISSUANCE AMOUNT: 22,130,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEA7 | 0.000 | 22,130,000.00 | 12/1/2058 |
| | | | <hr/> 22,130,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ISLAND TERRACE APARTMENTS 2023
ISSUANCE DATE: 12/20/2023
ISSUANCE AMOUNT: 41,878,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEK5 | 5.000 | 41,878,000.00 | 2/1/2027 |
| | | | <hr/> 41,878,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: 6900 CRANDON 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 29,139,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEL3 | 5.000 | 29,139,000.00 | 2/1/2027 |
| | | | <hr/> 29,139,000.00 | |

MULTIFAMILY HOUSING REVENUE BOND

SERIES: SOUTH SHORE HHDC LIHTC LLC 2023
ISSUANCE DATE: 12/21/2023
ISSUANCE AMOUNT: 26,068,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEM1 | 5.000 | 26,068,000.00 | 2/1/2027 |
| | | | <hr/> 26,068,000.00 | |

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MADISON PARK PLACE SERIES 2023 A
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 4,940,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY138 | 7.100 | 4,940,000.00 | 1/1/2058 |
| | | | 4,940,000.00 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: MADISON PARK PLACE SERIES 2023 B
ISSUANCE DATE: 12/22/2023
ISSUANCE AMOUNT: 20,060,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY139 | 5.930 | 20,060,000.00 | 1/1/2029 |
| | | | 20,060,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: HARVEY II & III SERIES 2024A
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 12,910,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEN9 | 5.000 | 12,910,000.00 | 3/1/2027 |
| | | | 12,910,000.00 | |

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: HARVEY II & III SERIES 2024B
ISSUANCE DATE: 2/28/2024
ISSUANCE AMOUNT: 9,250,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY140 | 4.180 | 9,250,000.00 | 3/1/2027 |
| | | | 9,250,000.00 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: ZION WOODS SERIES 2024
ISSUANCE DATE: 3/13/2024
ISSUANCE AMOUNT: 8,665,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEP4 | 5.000 | 8,665,000.00 | 4/1/2027 |
| | | | 8,665,000.00 | |

MULTIFAMILY HOUSING REVENUE NOTE

SERIES: RIVERWOODS APARTMENTS SERIES 2024
ISSUANCE DATE: 3/26/2024
ISSUANCE AMOUNT: 9,400,000.00

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY141 | 0.000 | 7,185,243.00 | 3/1/2027 |
| TERM | DUMMY141 | 0.000 | 111,510.62 | 3/1/2027 |
| TERM | DUMMY141 | 0.000 | 44,573.00 | 3/1/2027 |
| TERM | DUMMY141 | 0.000 | 48,176.68 | 3/1/2027 |
| TERM | DUMMY141 | 0.000 | 562,797.72 | 3/1/2027 |
| | | | 7,952,301.02 | |

MULTIFAMILY HOUSING REVENUE BONDS

SERIES: LAKEVIEW LANDING SERIES 2024A
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 11,723,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LEQ2 | 5.000 | 11,723,000.00 | 11/1/2027 |
| | | | 11,723,000.00 | |

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: LAKEVIEW LANDING SERIES 2024B
ISSUANCE DATE: 4/30/2024
ISSUANCE AMOUNT: 3,800,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY142 | 4.180 | 3,800,000.00 | 11/1/2027 |
| | | | 3,800,000.00 | |

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: LAFAYETTE APARTMENTS SERIES 2024
ISSUANCE DATE: 5/7/2024
ISSUANCE AMOUNT: 9,700,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY143 | 6.940 | 3,318,965.69 | 11/1/2041 |
| TERM | DUMMY143 | 6.940 | 66,831.54 | 11/1/2041 |
| | | | 3,385,797.23 | |

MULTIFAMILY HOUSING SUBORDINATE REV BOND

SERIES: TWO TOWERS SERIES 2024
ISSUANCE DATE: 5/8/2024
ISSUANCE AMOUNT: 5,670,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LERO | 4.400 | 5,670,000.00 | 11/1/2026 |
| | | | 5,670,000.00 | |

IHDA MULTIFAMILY HOUSING REVENUE BOND

SERIES: DREXEL COURT & LAKE PARK SERIES 2022A
ISSUANCE DATE: 5/21/2024
ISSUANCE AMOUNT: 25,605,000.00

BONDS OUTSTANDING

Information As Of September 30, 2024 (Unless Otherwise Indicated)

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LES8 | 5.670 | 25,605,000.00 | 11/1/2038 |
| | | | 25,605,000.00 | |

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BRAINERD SR PRESERVATION SERIES 2024A
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 2,100,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY144 | 0.000 | 267,413.00 | 1/22/2043 |
| | | | 267,413.00 | |

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BRAINERD SR PRESERVATION SERIES 2024B
ISSUANCE DATE: 7/22/2024
ISSUANCE AMOUNT: 9,684,186.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY145 | 0.000 | 50,001.00 | 1/22/2027 |
| TERM | DUMMY145 | 0.000 | 592.49 | 1/22/2027 |
| TERM | DUMMY145 | 0.000 | 791.82 | 1/22/2027 |
| | | | 51,385.31 | |

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: BELLWOOD SENIOR APARTMENTS SERIES 2024
ISSUANCE DATE: 8/9/2024
ISSUANCE AMOUNT: 2,880,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY146 | 4.280 | 2,880,000.00 | 9/1/2040 |
| | | | 2,880,000.00 | |

IHDA MULTIFAMILY HOUSING REVENUE NOTE

SERIES: ANCHOR SENIOR LIVING SERIES 2024
ISSUANCE DATE: 8/14/2024
ISSUANCE AMOUNT: 13,300,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | DUMMY147 | 6.020 | 13,300,000.00 | 9/1/2042 |
| | | | 13,300,000.00 | |

IHDA MULTIFAMILY HOUSING REVENUE BONDS

SERIES: WALDEN OAKS SERIES 2024
ISSUANCE DATE: 9/12/2024
ISSUANCE AMOUNT: 19,828,000.00

| <u>BOND TYPE</u> | <u>CUSIP</u> | <u>BOND RATE</u> | <u>BONDS OUTSTANDING</u> | <u>MATURITY DATE</u> |
|------------------|--------------|------------------|------------------------------|--------------------------|
| TERM | 45203LET6 | 5.000 | 19,828,000.00 | 10/1/2027 |

BONDS OUTSTANDING
Information As Of September 30, 2024 (Unless Otherwise Indicated)

| |
|----------------------|
| <u>19,828,000.00</u> |
| 2,217,992,154.28 |