

## **DISCLOSURE REPORT**

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**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 2/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,110,000.00	9/15/2037
			<b>2,110,000.00</b>	

**CAPITAL FUND REVENUE BONDS**

**SERIES:** SERIES 2005A  
**ISSUANCE DATE:** 5/19/2005  
**ISSUANCE AMOUNT:** 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	181,075.97	9/1/2025
TERM	45203FAM8	4.600	723,924.03	9/1/2025
			<b>905,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 5/8/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	9,723,150.15	5/1/2042
TERM	DUMMY9	1.000	596,849.85	5/1/2042
			<b>10,320,000.00</b>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** ROME MEADOWS SERIES 2007  
**ISSUANCE DATE:** 6/6/2007  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAG8	VARIABLE	974,415.58	6/1/2037
TERM	45203LAG8	VARIABLE	310,584.42	6/1/2037
			<b>1,285,000.00</b>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	7/1/2042
			<b>5,946,392.00</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 2/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	1,738,172.56	9/1/2029
TERM	DUMMY12	6.000	388,929.73	9/1/2029
			<b>2,127,102.29</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	5,425,000.00	9/1/2043
TERM	45201LAR4	VARIABLE	1,155,000.00	9/1/2043
			<b>6,580,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	23,173,536.02	1/1/2041
TERM	45203LAQ6	VARIABLE	5,826,463.98	1/1/2041
			<b>29,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 2/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	1,686,433.43	2/10/2042
TERM	DUMMY14	5.710	13,130.11	2/10/2042
TERM	DUMMY14	5.710	294,605.67	2/10/2042
			<b>1,994,169.21</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 7/1/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,429,170.35	7/1/2042
TERM	DUMMY15	6.180	368,944.84	7/1/2042
			<b>2,798,115.19</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	43,515,225.56	12/1/2028
TERM	45203LBD4	5.375	979,774.44	12/1/2028
			<b>44,495,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,840,000.00	8/1/2042
			<b>6,840,000.00</b>	

**SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 8/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/1/2042
			<b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS, SERIES 2013  
**ISSUANCE DATE:** 4/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	3,070,470.96	4/15/2029
TERM	45203LBG7	3.500	49,529.04	4/15/2029
			<b>3,120,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	10,958,292.15	10/31/2030
TERM	DUMMY20	5.750	1,879.77	10/31/2030
TERM	DUMMY20	5.750	1,301,021.26	10/31/2030
			<b>12,261,193.18</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 4/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,362,454.77	4/1/2055
TERM	45203LBN2	6.100	437,545.23	4/1/2055
			<b>12,800,000.00</b>	

**WOODLAWN TERM LOAN TERM**  
**SERIES:** WOODLAWN SERIES 2014  
**ISSUANCE DATE:** 11/1/2014  
**ISSUANCE AMOUNT:** 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	8/1/2035
			<b>1,000,000.00</b>	

**VARIABLE RATE TERM BOND -WESTWIND TOWERS**

**SERIES:** WESTWIND TOWERS SERIES 2014  
**ISSUANCE DATE:** 12/11/2014  
**ISSUANCE AMOUNT:** 8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	7,748,986.02	1/1/2045
TERM	45203LBR3	0.000	8,834.46	1/1/2045
			<b>7,757,820.48</b>	

**ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**

**SERIES:** FULLERTON COURTS SERIES 2015  
**ISSUANCE DATE:** 1/1/2015  
**ISSUANCE AMOUNT:** 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	19,509,006.83	2/1/2031
TERM	45203LBS1	3.000	45,892.02	2/1/2031
TERM	45203LBS1	3.000	2,240.38	2/1/2031
			<b>19,557,139.23</b>	

**ACADEMY SQUARE APARTMENTS TERM LOAN**

**SERIES:** ACADEMY SQAURE SERIES 2015 A  
**ISSUANCE DATE:** 1/29/2015  
**ISSUANCE AMOUNT:** 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	32,207,449.28	8/1/2047
			<b>32,207,449.28</b>	

**BONDS OUTSTANDING**

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**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MARSHALL FIELD GARDEN APT HOMES  
**ISSUANCE DATE:** 4/30/2015  
**ISSUANCE AMOUNT:** 102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBT9	0.010	102,000,000.00	5/15/2050
			<b>102,000,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 8/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	22,120,630.02	9/1/2031
			<b>22,120,630.02</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	16,253,353.38	5/1/2048
TERM	DUMMY24	4.410	0.01	5/1/2048
			<b>16,253,353.39</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/9/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,367,415.80	6/1/2048
TERM	DUMMY26	3.011	834,790.31	6/1/2048
TERM	DUMMY26	3.011	520,759.73	6/1/2048
TERM	DUMMY26	3.011	569,428.72	6/1/2048
TERM	DUMMY26	3.011	387,748.51	6/1/2048
TERM	DUMMY26	3.011	746,503.65	6/1/2048
TERM	DUMMY26	3.011	623,094.73	6/1/2048
TERM	DUMMY26	3.011	598,272.59	6/1/2048
TERM	DUMMY26	3.011	612,801.65	6/1/2048
TERM	DUMMY26	3.011	624,581.57	6/1/2048
TERM	DUMMY26	3.011	33,769.64	6/1/2048
TERM	DUMMY26	3.011	34,174.50	6/1/2048
TERM	DUMMY26	3.011	550,332.08	6/1/2048
TERM	DUMMY26	3.011	36,476.67	6/1/2048
TERM	DUMMY26	3.011	39,312.67	6/1/2048
TERM	DUMMY26	3.011	38,582.01	6/1/2048
TERM	DUMMY26	3.011	37,634.09	6/1/2048
TERM	DUMMY26	3.011	11,093.94	6/1/2048
TERM	DUMMY26	3.011	17,767.15	6/1/2048

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

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**7,684,540.01****ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 5/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	8,841,347.14	12/1/2049
NOTES	DUMMY27	3.910	1,763,216.27	12/1/2049
NOTES	DUMMY27	3.910	758,151.75	12/1/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/1/2049
NOTES	DUMMY27	3.910	728,772.35	12/1/2049
NOTES	DUMMY27	3.910	110,000.00	12/1/2049
			<hr/> <b>13,557,178.33</b>	

**ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 6/1/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	5/31/2056
			<hr/> <b>1,550,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 6/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	5,383,353.45	7/1/2032
TERM	45203LCD3	2.850	0.01	7/1/2032
TERM	45203LCD3	2.850	9,116.80	7/1/2032
TERM	45203LCD3	2.850	1,088,186.49	7/1/2032
			<hr/> <b>6,480,656.75</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CROSSROADS OF EAST RAVENSWOOD 2016  
**ISSUANCE DATE:** 6/24/2016  
**ISSUANCE AMOUNT:** 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	13,026,087.39	7/1/2032
TERM	45203LCE1	2.800	24,288.81	7/1/2032
TERM	45203LCE1	2.800	4,004,310.03	7/1/2032
			<hr/> <b>17,054,686.23</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** VAN BUREN APTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 22,000,000.00

**BONDS OUTSTANDING**

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	20,076,872.72	8/1/2032
TERM	DUMMY30	0.000	0.01	8/1/2032
			<hr/>	
			<b>20,076,872.73</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** BLOOMINGDALE APARTMENTS SERIES 2016  
**ISSUANCE DATE:** 7/28/2016  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,217,674.43	8/1/2032
TERM	DUMMY31	0.000	0.01	8/1/2032
			<hr/>	
			<b>8,217,674.44</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** GATES MANOR PRESERVATION 2016  
**ISSUANCE DATE:** 8/18/2016  
**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,501,001.99	9/1/2032
TERM	45203LCF8	2.650	11,062.87	9/1/2032
			<hr/>	
			<b>7,512,064.86</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	1/1/2046
TERM	45203LCG6	5.600	11,445,000.00	1/1/2056
TERM	45203LCG6	5.600	955,000.00	1/1/2056
			<hr/>	
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 9/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	415,000.00	1/1/2026
			<hr/>	
			<b>415,000.00</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/9/2016  
**ISSUANCE AMOUNT:** 9,800,000.00



**BONDS OUTSTANDING**

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,066,727.09	7/1/2049
			<u>9,066,727.09</u>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	29,227,144.06	12/1/2051
			<u>29,227,144.06</u>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 4/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/1/2059
			<u>1,466,884.00</u>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 8/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	499,363.70	7/1/2050
TERM	DUMMY41	4.000	30,305.74	7/1/2050
TERM	DUMMY41	4.000	793,414.29	7/1/2050
TERM	DUMMY41	4.000	2,169,286.33	7/1/2050
TERM	DUMMY41	4.000	40,656.85	7/1/2050
TERM	DUMMY41	4.000	44,991.09	7/1/2050
TERM	DUMMY41	4.000	43,828.22	7/1/2050
TERM	DUMMY41	4.000	45,325.84	7/1/2050
TERM	DUMMY41	4.000	1,337,448.71	7/1/2050
			<u>5,004,620.77</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 3/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	3,353,747.47	3/14/2048
TERM	DUMMY47	0.000	15,878.54	3/14/2048
TERM	DUMMY47	0.000	15,809.25	3/14/2048
TERM	DUMMY47	0.000	18,683.96	3/14/2048
TERM	DUMMY47	0.000	21,968.65	3/14/2048
TERM	DUMMY47	0.000	21,342.78	3/14/2048
TERM	DUMMY47	0.000	21,109.35	3/14/2048

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

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**3,468,540.00****MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: EDWARD BROWN & TURLINGTON WEST 2018B****ISSUANCE DATE:** 3/14/2018**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	311,937.63	3/14/2048
TERM	DUMMY48	0.000	917,577.56	3/14/2048
TERM	DUMMY48	0.000	460,025.56	3/14/2048
TERM	DUMMY48	0.000	896,408.16	3/14/2048
TERM	DUMMY48	0.000	607,214.26	3/14/2048
TERM	DUMMY48	0.000	42,323.89	3/14/2048
TERM	DUMMY48	0.000	43,243.80	3/14/2048
TERM	DUMMY48	0.000	40,048.66	3/14/2048
TERM	DUMMY48	0.000	40,305.16	3/14/2048
TERM	DUMMY48	0.000	41,625.02	3/14/2048
TERM	DUMMY48	0.000	37,263.34	3/14/2048
TERM	DUMMY48	0.000	39,283.08	3/14/2048
TERM	DUMMY48	0.000	31,997.04	3/14/2048
TERM	DUMMY48	0.000	27,284.50	3/14/2048
TERM	DUMMY48	0.000	21,992.82	3/14/2048
TERM	DUMMY48	0.000	21,119.24	3/14/2048

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**3,579,649.72****MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: RICHARD FLOWERS SERIES 2018C****ISSUANCE DATE:** 3/14/2018**ISSUANCE AMOUNT:** 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	187,524.70	3/14/2048
TERM	DUMMY49	0.000	289,587.66	3/14/2048
TERM	DUMMY49	0.000	902,847.52	3/14/2048
TERM	DUMMY49	0.000	537,838.44	3/14/2048
TERM	DUMMY49	0.000	566,940.28	3/14/2048
TERM	DUMMY49	0.000	29,566.95	3/14/2048
TERM	DUMMY49	0.000	274,647.45	3/14/2048
TERM	DUMMY49	0.000	28,794.53	3/14/2048
TERM	DUMMY49	0.000	28,879.91	3/14/2048
TERM	DUMMY49	0.000	29,896.69	3/14/2048
TERM	DUMMY49	0.000	70,619.75	3/14/2048
TERM	DUMMY49	0.000	26,791.92	3/14/2048
TERM	DUMMY49	0.000	28,279.84	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	22,891.66	3/14/2048
TERM	DUMMY49	0.000	16,015.26	3/14/2048
TERM	DUMMY49	0.000	15,224.96	3/14/2048
TERM	DUMMY49	0.000	18,418.25	3/14/2048
TERM	DUMMY49	0.000	21,933.53	3/14/2048
TERM	DUMMY49	0.000	20,763.73	3/14/2048
TERM	DUMMY49	0.000	14,770.99	3/14/2048
TERM	DUMMY49	0.000	175,150.00	3/14/2048

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**3,376,059.00**

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CLARENDON COURT SERIES 2018  
**ISSUANCE DATE:** 8/27/2018  
**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	25,912,284.19	9/1/2034
TERM	45203LCT8	3.500	26,154.24	9/1/2034
			<b>25,938,438.43</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/1/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,428,269.09	4/1/2051
TERM	DUMMY55	5.160	374.35	4/1/2051
			<b>5,428,643.44</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	59,728,229.34	11/1/2051
			<b>59,728,229.34</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,232,511.87	11/1/2051
			<b>31,232,511.87</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	13,931,887.85	11/1/2051
			<b>13,931,887.85</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,705,297.38	11/1/2051
TERM	DUMMY60	0.000	11,317.65	11/1/2051
			<b>12,716,615.03</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,555,520.87	11/1/2051
			<b>8,555,520.87</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** SOUTHLAND VILLAGE APARTMENTS  
**ISSUANCE DATE:** 11/19/2018  
**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	6,870,908.68	6/1/2051
TERM	DUMMY62	5.160	9,490,710.70	6/1/2051
TERM	DUMMY62	5.160	832,751.47	6/1/2051
TERM	DUMMY62	5.160	708,844.38	6/1/2051
TERM	DUMMY62	5.160	677,685.65	6/1/2051
TERM	DUMMY62	5.160	669,980.70	6/1/2051
TERM	DUMMY62	5.160	973,545.98	6/1/2051
TERM	DUMMY62	5.160	2,566,978.48	6/1/2051
TERM	DUMMY62	5.160	995,721.87	6/1/2051
TERM	DUMMY62	5.160	971,236.77	6/1/2051
TERM	DUMMY62	5.160	1,093,965.40	6/1/2051
			<b>25,852,330.08</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** JARRELL WASHINGTON PARK  
**ISSUANCE DATE:** 3/1/2019  
**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	488,328.55	3/1/2052
TERM	DUMMY64	5.100	14,351.45	3/1/2052
TERM	DUMMY64	5.100	122,952.17	3/1/2052
TERM	DUMMY64	5.100	203,548.89	3/1/2052
TERM	DUMMY64	5.100	250,515.28	3/1/2052
TERM	DUMMY64	5.100	503,558.90	3/1/2052
TERM	DUMMY64	5.100	537,918.47	3/1/2052
TERM	DUMMY64	5.100	693,053.51	3/1/2052
TERM	DUMMY64	5.100	479,451.27	3/1/2052
TERM	DUMMY64	5.100	1,050,824.97	3/1/2052

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY64	5.100	927,887.90	3/1/2052
TERM	DUMMY64	5.100	806,400.32	3/1/2052
TERM	DUMMY64	5.100	31,379.11	3/1/2052
TERM	DUMMY64	5.100	26,024.18	3/1/2052
TERM	DUMMY64	5.100	23,727.42	3/1/2052
TERM	DUMMY64	5.100	20,059.94	3/1/2052
TERM	DUMMY64	5.100	20,666.59	3/1/2052
TERM	DUMMY64	5.100	20,688.18	3/1/2052
TERM	DUMMY64	5.100	26,568.97	3/1/2052
			<b>6,247,906.07</b>	

**TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 5/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	66,731,809.31	6/1/2036
			<b>66,731,809.31</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 5/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/1/2068
			<b>1,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 6/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	40,100,172.45	7/1/2035
			<b>40,100,172.45</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 6/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,483,961.76	7/1/2036
			<b>12,483,961.76</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

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**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,366,814.12	6/1/2052
TERM	DUMMY73	3.900	2,210,231.04	6/1/2052
TERM	DUMMY73	3.900	970,603.61	6/1/2052
TERM	DUMMY73	3.900	663,936.98	6/1/2052
TERM	DUMMY73	3.900	341,194.48	6/1/2052
TERM	DUMMY73	3.900	192,703.97	6/1/2052
			<b>11,745,484.20</b>	

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,535,000.00	12/1/2061
			<b>7,535,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 8/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,506,447.40	5/1/2062
TERM	DUMMY79	3.750	1,500,000.00	5/1/2062
TERM	DUMMY79	3.750	500,000.00	5/1/2062
TERM	DUMMY79	3.750	729,000.00	5/1/2062
TERM	DUMMY79	3.750	780,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	590,000.00	5/1/2062
TERM	DUMMY79	3.750	1,576,000.00	5/1/2062
TERM	DUMMY79	3.750	10,076.51	5/1/2062
			<b>10,781,523.91</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,712,102.01	11/1/2053
			<b>5,712,102.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,355,649.48	1/1/2054
TERM	DUMMY85	0.000	32,839.25	1/1/2054

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY85	0.000	25,501.06	1/1/2054
TERM	DUMMY85	0.000	102,293.82	1/1/2054
TERM	DUMMY85	0.000	385,990.72	1/1/2054
TERM	DUMMY85	0.000	490,431.03	1/1/2054
TERM	DUMMY85	0.000	1,555,800.55	1/1/2054
TERM	DUMMY85	0.000	234,465.16	1/1/2054
TERM	DUMMY85	0.000	17,573.86	1/1/2054
TERM	DUMMY85	0.000	85,283.76	1/1/2054
TERM	DUMMY85	0.000	358,352.39	1/1/2054
			<b>5,644,181.08</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** HEIWA TERRACE SERIES 2021A**ISSUANCE DATE:** 3/11/2021**ISSUANCE AMOUNT:** 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	5.500	0.01	5/1/2063
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** NEW VISTAS II**ISSUANCE DATE:** 8/30/2021**ISSUANCE AMOUNT:** 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	12,010,594.07	2/1/2063
TERM	DUMMY94	2.500	32,577.37	2/1/2063
TERM	DUMMY94	2.500	634,226.65	2/1/2063
TERM	DUMMY94	2.500	191,734.00	2/1/2063
TERM	DUMMY94	2.500	3,816,626.17	2/1/2063
			<b>16,685,758.26</b>	

**MULTIFAMILY HOUSING REVENUE NOTE****SERIES:** TAFT HOMES FINAL PHASE - 4% LIHTC**ISSUANCE DATE:** 9/17/2021**ISSUANCE AMOUNT:** \$5,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY95	3.380	5,195,000.00	4/1/2055
			<b>5,195,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** TAFT HOMES FINAL PHASE - 4% LIHTC**ISSUANCE DATE:** 9/17/2021**ISSUANCE AMOUNT:** 8,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY96	0.000	0.01	4/1/2025
TERM	DUMMY96	0.000	5,691,535.31	4/1/2025
TERM	DUMMY96	0.000	308,425.59	4/1/2025
TERM	DUMMY96	0.000	1,028,717.10	4/1/2025
			<b>7,028,678.01</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - SENIOR  
**ISSUANCE DATE:** 9/29/2021  
**ISSUANCE AMOUNT:** 51,514,508.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	4/1/2065
			<b>51,514,508.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - FAMILY  
**ISSUANCE DATE:** 9/29/2021  
**ISSUANCE AMOUNT:** 6,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	4/1/2065
			<b>6,400,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEIWA TERRACE SERIES 2021A  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	0.000	23,799,999.99	10/7/2057
			<b>23,799,999.99</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-1  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/7/2057
TERM	45203LDD2	0.000	3,974,281.49	10/7/2057
TERM	45203LDD2	0.000	5,223,209.22	10/7/2057
TERM	45203LDD2	0.000	3,607,916.29	10/7/2057
TERM	45203LDD2	0.000	4,340,795.44	10/7/2057
TERM	45203LDD2	0.000	4,168,824.20	10/7/2057
TERM	45203LDD2	0.000	3,572,841.65	10/7/2057
TERM	45203LDD2	0.000	87,130.71	10/7/2057
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-2  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/7/2057
TERM	45203LDEO	0.000	3,974,281.49	10/7/2057



**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	45203LDEO	0.000	5,223,209.22	10/7/2057
TERM	45203LDEO	0.000	3,607,916.28	10/7/2057
TERM	45203LDEO	0.000	4,340,795.44	10/7/2057
TERM	45203LDEO	0.000	4,168,824.22	10/7/2057
TERM	45203LDEO	0.000	3,572,841.65	10/7/2057
TERM	45203LDEO	0.000	87,130.70	10/7/2057

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**25,000,000.00**
**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021B-1  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDF7	0.000	0.01	10/7/2051
TERM	45203LDF7	0.000	25,000.99	10/7/2051
TERM	45203LDF7	0.000	6,250,000.00	10/7/2051
TERM	45203LDF7	0.000	3,650,611.41	10/7/2051
TERM	45203LDF7	0.000	4,209,847.32	10/7/2051
TERM	45203LDF7	0.000	3,925,630.98	10/7/2051
TERM	45203LDF7	0.000	3,617,435.15	10/7/2051
TERM	45203LDF7	0.000	3,539,282.79	10/7/2051
TERM	45203LDF7	0.000	2,756,549.80	10/7/2051
TERM	45203LDF7	0.000	4,218,720.18	10/7/2051
TERM	45203LDF7	0.000	1,511,780.86	10/7/2051
TERM	45203LDF7	0.000	1,485,351.60	10/7/2051
TERM	45203LDF7	0.000	807,461.31	10/7/2051
TERM	45203LDF7	0.000	2,459,935.35	10/7/2051
TERM	45203LDF7	0.000	188,707.19	10/7/2051
TERM	45203LDF7	0.000	35,024.08	10/7/2051
TERM	45203LDF7	0.000	161,425.39	10/7/2051
TERM	45203LDF7	0.000	756,392.53	10/7/2051
TERM	45203LDF7	0.000	133,210.03	10/7/2051

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**39,732,366.97**
**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** 900 WEST RANDOLPH SERIES 2021B-2  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDG5	0.000	0.01	10/7/2051
TERM	45203LDG5	0.000	25,000.99	10/7/2051
TERM	45203LDG5	0.000	6,250,000.00	10/7/2051
TERM	45203LDG5	0.000	3,650,611.40	10/7/2051
TERM	45203LDG5	0.000	4,135,459.72	10/7/2051
TERM	45203LDG5	0.000	4,000,018.59	10/7/2051
TERM	45203LDG5	0.000	3,617,435.13	10/7/2051
TERM	45203LDG5	0.000	3,539,282.79	10/7/2051
TERM	45203LDG5	0.000	2,756,549.79	10/7/2051
TERM	45203LDG5	0.000	4,218,720.17	10/7/2051
TERM	45203LDG5	0.000	1,511,780.87	10/7/2051
TERM	45203LDG5	0.000	1,485,351.60	10/7/2051
TERM	45203LDG5	0.000	807,461.31	10/7/2051
TERM	45203LDG5	0.000	2,459,935.38	10/7/2051
TERM	45203LDG5	0.000	188,707.17	10/7/2051
TERM	45203LDG5	0.000	35,024.10	10/7/2051
TERM	45203LDG5	0.000	161,425.39	10/7/2051

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	45203LDG5	0.000	756,392.22	10/7/2051
			<b>39,599,156.63</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-1  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 61,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	37,484,218.90	10/7/2057
TERM	45203LDH3	0.000	290,852.47	10/7/2057
TERM	45203LDH3	0.000	4,153,639.58	10/7/2057
TERM	45203LDH3	0.000	1,873,784.20	10/7/2057
TERM	45203LDH3	0.000	2,199,257.22	10/7/2057
TERM	45203LDH3	0.000	3,217,100.65	10/7/2057
TERM	45203LDH3	0.000	3,446,548.60	10/7/2057
TERM	45203LDH3	0.000	3,369,122.92	10/7/2057
TERM	45203LDH3	0.000	5,400,425.11	10/7/2057
TERM	45203LDH3	0.000	65,050.35	10/7/2057
			<b>61,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-2  
**ISSUANCE DATE:** 10/7/2021  
**ISSUANCE AMOUNT:** 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	12,494,739.64	10/7/2057
TERM	45203LDJ9	0.000	96,950.82	10/7/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/7/2057
TERM	45203LDJ9	0.000	624,594.73	10/7/2057
TERM	45203LDJ9	0.000	733,085.76	10/7/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/7/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/7/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/7/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/7/2057
TERM	45203LDJ9	0.000	21,683.45	10/7/2057
			<b>20,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** ARMORY TERRACE SERIES 2021 A  
**ISSUANCE DATE:** 11/24/2021  
**ISSUANCE AMOUNT:** 7,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY101	3.530	7,100,000.00	12/1/2054
			<b>7,100,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING SERIES 2021 A  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY103	3.960	17,841,847.00	1/1/2042
			<b>17,841,847.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING 2021 SERIES C  
**ISSUANCE DATE:** 12/3/2021  
**ISSUANCE AMOUNT:** 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	6/30/2064
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PONTIAC TOWERS SERIES 2022 A  
**ISSUANCE DATE:** 1/19/2022  
**ISSUANCE AMOUNT:** 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	2/1/2055
			<b>6,800,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PINE WOODS APARTMENTS SERIES 2022A  
**ISSUANCE DATE:** 3/4/2022  
**ISSUANCE AMOUNT:** 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	3,000,000.00	3/1/2041
TERM	DUMMY110	4.250	900,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	50,592.56	3/1/2041
TERM	DUMMY110	4.250	249,407.44	3/1/2041
TERM	DUMMY110	4.250	600,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	300,000.00	3/1/2041
TERM	DUMMY110	4.250	79,836.00	3/1/2041
			<b>6,379,836.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** TERRACE APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 3/31/2022  
**ISSUANCE AMOUNT:** 11,065,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDL4	2.375	8,431,289.00	4/1/2025
TERM	45203LDL4	2.375	2,633,711.00	4/1/2025
			<b>11,065,000.00</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SUBURBAN SR HOUSING SERIES 2022A  
**ISSUANCE DATE:** 3/31/2022  
**ISSUANCE AMOUNT:** 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,613,186.18	10/1/2064
			<b>13,613,186.18</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** IKE SIMS VILLAGE SERIES 2022  
**ISSUANCE DATE:** 5/18/2022  
**ISSUANCE AMOUNT:** 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,663,635.29	6/1/2055
			<b>23,663,635.29</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 835 WILSON SERIES 2022  
**ISSUANCE DATE:** 5/24/2022  
**ISSUANCE AMOUNT:** 21,270,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDM2	3.375	50,100.00	6/1/2025
TERM	45203LDM2	3.375	21,219,900.00	6/1/2025
			<b>21,270,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BELLWOOD SENIOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 5/26/2022  
**ISSUANCE AMOUNT:** 15,297,185.70

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDN0	4.000	0.01	3/1/2043
TERM	45203LDN0	4.000	15,089,999.99	3/1/2043
			<b>15,090,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BURNHAM MANOR APARTMENTS  
**ISSUANCE DATE:** 6/30/2022  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY114	0.000	9,058,717.95	12/30/2024
TERM	DUMMY114	0.000	23,498.74	12/30/2024
TERM	DUMMY114	0.000	90,786.16	12/30/2024
TERM	DUMMY114	0.000	80,982.06	12/30/2024
TERM	DUMMY114	0.000	211,831.22	12/30/2024
TERM	DUMMY114	0.000	266,607.99	12/30/2024
TERM	DUMMY114	0.000	66,877.95	12/30/2024

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY114	0.000	1,335,805.66	12/30/2024
TERM	DUMMY114	0.000	153,866.35	12/30/2024
TERM	DUMMY114	0.000	81,932.17	12/30/2024
TERM	DUMMY114	0.000	1,489,119.06	12/30/2024
TERM	DUMMY114	0.000	98,185.65	12/30/2024
TERM	DUMMY114	0.000	991,542.92	12/30/2024
TERM	DUMMY114	0.000	102,762.27	12/30/2024
TERM	DUMMY114	0.000	101,005.36	12/30/2024
TERM	DUMMY114	0.000	590,616.74	12/30/2024
TERM	DUMMY114	0.000	471,000.53	12/30/2024
TERM	DUMMY114	0.000	105,205.91	12/30/2024
TERM	DUMMY114	0.000	113,046.56	12/30/2024
			<b>15,433,391.25</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH LAWNDALE APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 7/19/2022  
**ISSUANCE AMOUNT:** 15,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY115	4.050	14,911,375.50	10/1/2063
			<b>14,911,375.50</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JACKSON MANOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 7/20/2022  
**ISSUANCE AMOUNT:** 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,402,174.79	8/1/2039
TERM	DUMMY116	4.570	774,712.33	8/1/2039
			<b>11,176,887.12</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022A  
**ISSUANCE DATE:** 8/2/2022  
**ISSUANCE AMOUNT:** 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,330,000.00	8/19/2040
			<b>10,330,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022B  
**ISSUANCE DATE:** 8/2/2022  
**ISSUANCE AMOUNT:** 1,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY118	0.000	47,972.24	8/19/2024
TERM	DUMMY118	0.000	4,057.52	8/19/2024
TERM	DUMMY118	0.000	333.86	8/19/2024
TERM	DUMMY118	0.000	381.81	8/19/2024
TERM	DUMMY118	0.000	379.11	8/19/2024
TERM	DUMMY118	0.000	400.28	8/19/2024

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	DUMMY118	0.000	390.28	8/19/2024
TERM	DUMMY118	0.000	1,336,084.90	8/19/2024
			<b>1,390,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OASIS SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,159,146.80	9/1/2042
			<b>18,159,146.80</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 26,385,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY120	0.000	55,000.00	9/10/2024
TERM	DUMMY120	0.000	2,755,416.89	9/10/2024
TERM	DUMMY120	0.000	3,641,534.87	9/10/2024
TERM	DUMMY120	0.000	553,651.64	9/10/2024
TERM	DUMMY120	0.000	1,150,000.00	9/10/2024
TERM	DUMMY120	0.000	545,841.39	9/10/2024
TERM	DUMMY120	0.000	1,257,556.24	9/10/2024
TERM	DUMMY120	0.000	3,283,395.70	9/10/2024
TERM	DUMMY120	0.000	4,332,223.13	9/10/2024
TERM	DUMMY120	0.000	8,524,519.23	9/10/2024
			<b>26,099,139.09</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022C  
**ISSUANCE DATE:** 8/19/2022  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	8/1/2064
			<b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BERRY MANOR SERIES 2022  
**ISSUANCE DATE:** 9/16/2022  
**ISSUANCE AMOUNT:** 8,525,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDP5	4.000	4,701,304.53	9/1/2025
TERM	45203LDP5	4.000	3,823,695.47	9/1/2025
			<b>8,525,000.00</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022A  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 26,850,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDQ3	5.670	26,850,000.00	11/1/2038
			<u>26,850,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022B  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 2,650,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/1/2038
			<u>2,650,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-VICTORY CENTRE PARK FOREST & RIVER SLF  
**ISSUANCE DATE:** 11/4/2022  
**ISSUANCE AMOUNT:** 31,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/1/2039
			<u>31,000,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 13,300,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDV2	4.000	13,300,000.00	11/1/2042
			<u>13,300,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 25,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			<u>25,000,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 BOND  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 26,000,000.00

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY124	0.000	1,839,571.85	5/23/2025
TERM	DUMMY124	0.000	3,160,377.70	5/23/2025
TERM	DUMMY124	0.000	6,343,895.30	5/23/2025
TERM	DUMMY124	0.000	7,110,666.28	5/23/2025
TERM	DUMMY124	0.000	5,502,569.31	5/23/2025
			<b>23,957,080.44</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 NOTE  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/1/2040
			<b>35,102,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 1203 N. CALIFORNIA AVENUE SERIES 2022  
**ISSUANCE DATE:** 12/22/2022  
**ISSUANCE AMOUNT:** 10,667,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDW0	5.000	10,667,000.00	2/1/2026
			<b>10,667,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COMMONWEALTH APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,625,455.17	1/1/2040
			<b>39,625,455.17</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GREENLEAF APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 59,598,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	59,041,620.52	1/1/2040
			<b>59,041,620.52</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OGDEN COMMONS SERIES 2023  
**ISSUANCE DATE:** 1/31/2023  
**ISSUANCE AMOUNT:** 17,315,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	45203LDX8	4.000	17,315,000.00	7/1/2043
			<b>17,315,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PEARL PLACE SENIOR RESIDENCE SERIES 2023  
**ISSUANCE DATE:** 3/31/2023  
**ISSUANCE AMOUNT:** 6,136,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY127	0.000	1,000,000.00	4/1/2025
TERM	DUMMY127	0.000	7,511.11	4/1/2025
TERM	DUMMY127	0.000	670,118.73	4/1/2025
TERM	DUMMY127	0.000	704,830.09	4/1/2025
TERM	DUMMY127	0.000	456,169.41	4/1/2025
TERM	DUMMY127	0.000	572,450.56	4/1/2025
TERM	DUMMY127	0.000	21,735.39	4/1/2025
TERM	DUMMY127	0.000	738,120.60	4/1/2025
TERM	DUMMY127	0.000	60,734.51	4/1/2025
TERM	DUMMY127	0.000	739,253.31	4/1/2025
			<b>4,970,923.71</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** POPLAR PLACE TOWNHOMES SEREIS 2023  
**ISSUANCE DATE:** 4/28/2023  
**ISSUANCE AMOUNT:** 14,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY128	0.000	50,001.00	4/27/2026
TERM	DUMMY128	0.000	339.69	4/27/2026
TERM	DUMMY128	0.000	308.65	4/27/2026
TERM	DUMMY128	0.000	647.24	4/27/2026
TERM	DUMMY128	0.000	321.20	4/27/2026
TERM	DUMMY128	0.000	332.69	4/27/2026
TERM	DUMMY128	0.000	324.09	4/27/2026
TERM	DUMMY128	0.000	338.99	4/27/2026
TERM	DUMMY128	0.000	340.93	4/27/2026
TERM	DUMMY128	0.000	2,517,286.79	4/27/2026
			<b>2,570,241.27</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** POPLAR PLACE TOWNHOMES (SUBORDINATE)  
**ISSUANCE DATE:** 4/28/2023  
**ISSUANCE AMOUNT:** 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	4/28/2066
			<b>7,764,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SHORE APARTMENTS SERIES 2023  
**ISSUANCE DATE:** 6/7/2023  
**ISSUANCE AMOUNT:** 72,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

TERM	45203LDY6	4.000	72,500,000.00	6/1/2026
			<b>72,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 A  
**ISSUANCE DATE:** 9/6/2023  
**ISSUANCE AMOUNT:** 13,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY130	5.780	13,158,232.71	10/1/2038
			<b>13,158,232.71</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BUENA VISTA TOWNHOMES SERIES 2023 B  
**ISSUANCE DATE:** 9/6/2023  
**ISSUANCE AMOUNT:** 6,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY131	0.000	55,000.00	9/6/2026
TERM	DUMMY131	0.000	680.50	9/6/2026
TERM	DUMMY131	0.000	367.95	9/6/2026
TERM	DUMMY131	0.000	769.37	9/6/2026
TERM	DUMMY131	0.000	362.77	9/6/2026
TERM	DUMMY131	0.000	390.03	9/6/2026
TERM	DUMMY131	0.000	380.04	9/6/2026
			<b>57,950.66</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 A  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 41,167,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY132	0.000	6,093,331.54	3/1/2044
TERM	DUMMY132	0.000	62,516.81	3/1/2044
TERM	DUMMY132	0.000	34,364.34	3/1/2044
TERM	DUMMY132	0.000	2,264,700.28	3/1/2044
TERM	DUMMY132	0.000	2,350,820.65	3/1/2044
TERM	DUMMY132	0.000	3,153,490.97	3/1/2044
			<b>13,959,224.59</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** GREENWOOD SENIOR LIVING SERIES 2023 B  
**ISSUANCE DATE:** 9/7/2023  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY133	4.340	9,000,000.00	8/31/2065
			<b>9,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** ROUND BARN MANOR SERIES 2023  
**ISSUANCE DATE:** 11/9/2023  
**ISSUANCE AMOUNT:** 19,370,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY134	0.000	19,370,000.00	12/1/2026
			<b>19,370,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH PARK PLAZA SERIES 2023  
**ISSUANCE DATE:** 11/15/2023  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY135	0.000	7,518,185.14	8/15/2025
TERM	DUMMY135	0.000	119,396.33	8/15/2025
TERM	DUMMY135	0.000	3,699,910.40	8/15/2025
TERM	DUMMY135	0.000	71,030.43	8/15/2025
			<b>11,408,522.30</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES A  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 37,200,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY136	5.680	37,111,456.13	12/1/2039
			<b>37,111,456.13</b>	

**MULTIFAMILY HOUSING REVENUE (SUB) BONDS**

**SERIES:** HUNTINGTON TOWERS 2023 SERIES B  
**ISSUANCE DATE:** 11/16/2023  
**ISSUANCE AMOUNT:** 4,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY137	4.830	0.01	6/1/2040
TERM	DUMMY137	4.830	3,999,999.99	6/1/2040
			<b>4,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 89,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEB5	0.000	22,322.32	12/1/2058
			<b>22,322.32</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 71,428,572.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEC3	0.000	17,857.86	12/1/2058
			17,857.86	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES A-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 39,285,714.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LED1	0.000	9,821.82	12/1/2058
			9,821.82	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES B-4  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 20,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEH2	0.000	20,000,000.00	12/1/2053
			20,000,000.00	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-1  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 79,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEJ8	0.000	12,857,673.00	12/1/2058
			12,857,673.00	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-2  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 99,595,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDZ3	0.000	99,595,000.00	12/1/2058
			99,595,000.00	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** 400 LAKE SHORE DRIVE 2023 SERIES C-3  
**ISSUANCE DATE:** 12/14/2023  
**ISSUANCE AMOUNT:** 22,130,000.00

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEA7	0.000	22,130,000.00	12/1/2058
			<b>22,130,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ISLAND TERRACE APARTMENTS 2023  
**ISSUANCE DATE:** 12/20/2023  
**ISSUANCE AMOUNT:** 41,878,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEK5	5.000	41,878,000.00	2/1/2027
			<b>41,878,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 6900 CRANDON 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 29,139,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEL3	5.000	29,139,000.00	2/1/2027
			<b>29,139,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** SOUTH SHORE HHDC LIHTC LLC 2023  
**ISSUANCE DATE:** 12/21/2023  
**ISSUANCE AMOUNT:** 26,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEM1	5.000	26,080,000.00	2/1/2027
			<b>26,080,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 A  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 4,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY138	7.100	4,940,000.00	1/1/2058
			<b>4,940,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MADISON PARK PLACE SERIES 2023 B  
**ISSUANCE DATE:** 12/22/2023  
**ISSUANCE AMOUNT:** 20,060,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY139	5.930	20,060,000.00	1/1/2029
			<b>20,060,000.00</b>	

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** HARVEY II & III SERIES 2024A  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 12,910,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEN9	5.000	12,910,000.00	3/1/2027
			<b>12,910,000.00</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** HARVEY II & III SERIES 2024B  
**ISSUANCE DATE:** 2/28/2024  
**ISSUANCE AMOUNT:** 9,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY140	4.180	9,250,000.00	3/1/2027
			<b>9,250,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ZION WOODS SERIES 2024  
**ISSUANCE DATE:** 3/13/2024  
**ISSUANCE AMOUNT:** 8,665,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEP4	5.000	8,665,000.00	4/1/2027
			<b>8,665,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RIVERWOODS APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 3/26/2024  
**ISSUANCE AMOUNT:** 9,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY141	0.000	7,185,243.00	3/1/2027
			<b>7,185,243.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LAKEVIEW LANDING SERIES 2024A  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 11,723,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LEQ2	5.000	11,723,000.00	11/1/2027
			<b>11,723,000.00</b>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** LAKEVIEW LANDING SERIES 2024B  
**ISSUANCE DATE:** 4/30/2024  
**ISSUANCE AMOUNT:** 3,800,000.00

**BONDS OUTSTANDING**

Information As Of May 31, 2024 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY142	4.180	3,800,000.00	11/1/2027
			<u>3,800,000.00</u>	

**IHDA MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAFAYETTE APARTMENTS SERIES 2024  
**ISSUANCE DATE:** 5/7/2024  
**ISSUANCE AMOUNT:** 9,700,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY143	6.940	3,318,965.69	11/1/2041
			<u>3,318,965.69</u>	

**MULTIFAMILY HOUSING SUBORDINATE REV BOND**

**SERIES:** TWO TOWERS SERIES 2024  
**ISSUANCE DATE:** 5/8/2024  
**ISSUANCE AMOUNT:** 5,670,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LERO	4.400	5,670,000.00	11/1/2026
			<u>5,670,000.00</u>	
			<u>2,229,672,483.26</u>	