

## **DISCLOSURE REPORT**

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**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 02/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,150,000.00	09/15/2037
			<b>2,150,000.00</b>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** DANBURY CT II SERIES 2004B  
**ISSUANCE DATE:** 12/15/2004  
**ISSUANCE AMOUNT:** 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBC	1.000	805,000.00	12/01/2039
			<b>805,000.00</b>	

**CAPITAL FUND REVENUE BONDS**

**SERIES:** SERIES 2005A  
**ISSUANCE DATE:** 05/19/2005  
**ISSUANCE AMOUNT:** 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	1,990,000.00	09/01/2025
			<b>1,990,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LIFELINK DEVELOPMENTS SERIES 2006  
**ISSUANCE DATE:** 03/16/2006  
**ISSUANCE AMOUNT:** 50,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBM7	4.700	1,440,000.00	10/20/2026
TERM	45202BBN5	4.850	9,475,000.00	04/20/2041
			<b>10,915,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DANBURY COURT II SERIES 2006  
**ISSUANCE DATE:** 06/29/2006  
**ISSUANCE AMOUNT:** 7,066,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY5	6.000	6,034,136.00	07/01/2048
			<b>6,034,136.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 05/08/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	10,320,000.00	05/01/2042
			<u>10,320,000.00</u>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** BRAINARD LANDINGS SERIES 2007  
**ISSUANCE DATE:** 05/08/2007  
**ISSUANCE AMOUNT:** 2,600,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY10	1.000	2,335,000.00	05/01/2042
			<u>2,335,000.00</u>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** ROME MEADOWS SERIES 2007  
**ISSUANCE DATE:** 06/06/2007  
**ISSUANCE AMOUNT:** 2,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAG8	VARIABLE	1,320,000.00	06/01/2037
			<u>1,320,000.00</u>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	07/01/2042
			<u>5,946,392.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 02/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	2,127,102.29	09/01/2029
			<u>2,127,102.29</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	6,845,000.00	09/01/2043
			<u>6,845,000.00</u>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	29,000,000.00	01/01/2041
			<b>29,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 02/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	13,560.66	02/10/2042
TERM	DUMMY14	5.710	2,032,793.96	02/10/2042
			<b>2,046,354.62</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 07/01/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	2,879,145.78	07/01/2042
			<b>2,879,145.78</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBD4	5.375	45,515,000.00	12/01/2028
			<b>45,515,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 08/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	6,940,000.00	08/01/2042
			<b>6,940,000.00</b>	

**SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 08/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/01/2042
			<b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS, SERIES 2013  
**ISSUANCE DATE:** 04/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBG7	3.500	50,000.00	04/15/2029
TERM	45203LBG7	3.500	3,135,000.00	04/15/2029
			<b>3,185,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	1,911.21	10/31/2030
TERM	DUMMY20	5.750	12,492,314.76	10/31/2030
			<b>12,494,225.97</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 04/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	12,900,000.00	04/01/2055
			<b>12,900,000.00</b>	

**WOODLAWN TERM LOAN TERM**

**SERIES:** WOODLAWN SERIES 2014  
**ISSUANCE DATE:** 11/01/2014  
**ISSUANCE AMOUNT:** 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	08/01/2035
			<b>1,000,000.00</b>	

**VARIABLE RATE TERM BOND -WESTWIND TOWERS**

**SERIES:** WESTWIND TOWERS SERIES 2014  
**ISSUANCE DATE:** 12/11/2014  
**ISSUANCE AMOUNT:** 8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	7,863,659.80	01/01/2045
TERM	45203LBR3	0.000	8,834.46	01/01/2045

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

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**7,872,494.26****ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**

**SERIES:** FULLERTON COURTS SERIES 2015  
**ISSUANCE DATE:** 01/01/2015  
**ISSUANCE AMOUNT:** 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	2,240.38	02/01/2031
TERM	45203LBS1	3.000	45,892.02	02/01/2031
TERM	45203LBS1	3.000	19,685,539.98	02/01/2031
			<hr/> <b>19,733,672.38</b>	

**ACADEMY SQUARE APARTMENTS TERM LOAN**

**SERIES:** ACADEMY SQAURE SERIES 2015 A  
**ISSUANCE DATE:** 01/29/2015  
**ISSUANCE AMOUNT:** 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	32,740,179.98	08/01/2047
			<hr/> <b>32,740,179.98</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MARSHALL FIELD GARDEN APT HOMES  
**ISSUANCE DATE:** 04/30/2015  
**ISSUANCE AMOUNT:** 102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBT9	0.010	102,000,000.00	05/15/2050
			<hr/> <b>102,000,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 08/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	22,405,707.73	09/01/2031
			<hr/> <b>22,405,707.73</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	0.01	05/01/2048
TERM	DUMMY24	4.410	16,493,028.81	05/01/2048
			<hr/> <b>16,493,028.82</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/09/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	38,582.01	06/01/2048
TERM	DUMMY26	3.011	37,634.09	06/01/2048
TERM	DUMMY26	3.011	11,093.94	06/01/2048
TERM	DUMMY26	3.011	17,767.15	06/01/2048
TERM	DUMMY26	3.011	39,312.67	06/01/2048
TERM	DUMMY26	3.011	36,476.67	06/01/2048
TERM	DUMMY26	3.011	550,332.08	06/01/2048
TERM	DUMMY26	3.011	34,174.50	06/01/2048
TERM	DUMMY26	3.011	33,769.64	06/01/2048
TERM	DUMMY26	3.011	624,581.57	06/01/2048
TERM	DUMMY26	3.011	612,801.65	06/01/2048
TERM	DUMMY26	3.011	598,272.59	06/01/2048
TERM	DUMMY26	3.011	623,094.73	06/01/2048
TERM	DUMMY26	3.011	746,503.65	06/01/2048
TERM	DUMMY26	3.011	387,748.51	06/01/2048
TERM	DUMMY26	3.011	569,428.72	06/01/2048
TERM	DUMMY26	3.011	520,759.73	06/01/2048
TERM	DUMMY26	3.011	834,790.31	06/01/2048
TERM	DUMMY26	3.011	1,453,876.90	06/01/2048

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**7,771,001.11**
**ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 05/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	110,000.00	12/01/2049
NOTES	DUMMY27	3.910	728,772.35	12/01/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/01/2049
NOTES	DUMMY27	3.910	758,151.75	12/01/2049
NOTES	DUMMY27	3.910	1,763,216.27	12/01/2049
NOTES	DUMMY27	3.910	9,035,407.39	12/01/2049

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**13,751,238.58**
**ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 06/01/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	05/31/2056

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**1,550,000.00**
**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 06/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	1,088,186.49	07/01/2032
TERM	45203LCD3	2.850	9,116.80	07/01/2032
TERM	45203LCD3	2.850	0.01	07/01/2032
TERM	45203LCD3	2.850	5,483,271.73	07/01/2032
			<b>6,580,575.03</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM****SERIES: CROSSROADS OF EAST RAVENSWOOD 2016****ISSUANCE DATE:** 06/24/2016**ISSUANCE AMOUNT:** 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	4,004,310.03	07/01/2032
TERM	45203LCE1	2.800	24,288.81	07/01/2032
TERM	45203LCE1	2.800	13,291,448.27	07/01/2032
			<b>17,320,047.11</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE****SERIES: VAN BUREN APTS SERIES 2016****ISSUANCE DATE:** 07/28/2016**ISSUANCE AMOUNT:** 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	0.01	08/01/2032
TERM	DUMMY30	0.000	20,326,717.61	08/01/2032
			<b>20,326,717.62</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE****SERIES: BLOOMINGDALE APARTMENTS SERIES 2016****ISSUANCE DATE:** 07/28/2016**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,319,407.43	08/01/2032
TERM	DUMMY31	0.000	0.01	08/01/2032
			<b>8,319,407.44</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM****SERIES: GATES MANOR PRESERVATION 2016****ISSUANCE DATE:** 08/18/2016**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	11,062.87	09/01/2032
TERM	45203LCF8	2.650	7,620,583.17	09/01/2032
			<b>7,631,646.04</b>	



**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 09/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	01/01/2046
TERM	45203LCG6	5.600	11,445,000.00	01/01/2056
TERM	45203LCG6	5.600	955,000.00	01/01/2056
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 09/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	670,000.00	01/01/2026
			<b>670,000.00</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/09/2016  
**ISSUANCE AMOUNT:** 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,188,152.43	07/01/2049
			<b>9,188,152.43</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	29,609,107.71	12/01/2051
			<b>29,609,107.71</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 04/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/01/2059
			<b>1,466,884.00</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 08/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	1,337,448.71	07/01/2050
TERM	DUMMY41	4.000	45,325.84	07/01/2050
TERM	DUMMY41	4.000	43,828.22	07/01/2050
TERM	DUMMY41	4.000	44,991.09	07/01/2050
TERM	DUMMY41	4.000	558,757.99	07/01/2050
TERM	DUMMY41	4.000	30,305.74	07/01/2050
TERM	DUMMY41	4.000	793,414.29	07/01/2050
TERM	DUMMY41	4.000	2,169,286.33	07/01/2050
TERM	DUMMY41	4.000	40,656.85	07/01/2050
			<b>5,064,015.06</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 03/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	21,109.35	03/14/2048
TERM	DUMMY47	0.000	21,342.78	03/14/2048
TERM	DUMMY47	0.000	21,968.65	03/14/2048
TERM	DUMMY47	0.000	18,683.96	03/14/2048
TERM	DUMMY47	0.000	15,809.25	03/14/2048
TERM	DUMMY47	0.000	15,878.54	03/14/2048
TERM	DUMMY47	0.000	3,403,867.47	03/14/2048
			<b>3,518,660.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** EDWARD BROWN & TURLINGTON WEST 2018B  
**ISSUANCE DATE:** 03/14/2018  
**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	39,283.08	03/14/2048
TERM	DUMMY48	0.000	31,997.04	03/14/2048
TERM	DUMMY48	0.000	27,284.50	03/14/2048
TERM	DUMMY48	0.000	21,992.82	03/14/2048
TERM	DUMMY48	0.000	21,119.24	03/14/2048
TERM	DUMMY48	0.000	37,263.34	03/14/2048
TERM	DUMMY48	0.000	41,625.02	03/14/2048
TERM	DUMMY48	0.000	40,305.16	03/14/2048
TERM	DUMMY48	0.000	40,048.66	03/14/2048
TERM	DUMMY48	0.000	43,243.80	03/14/2048
TERM	DUMMY48	0.000	42,323.89	03/14/2048
TERM	DUMMY48	0.000	607,214.26	03/14/2048
TERM	DUMMY48	0.000	896,408.16	03/14/2048
TERM	DUMMY48	0.000	460,025.56	03/14/2048
TERM	DUMMY48	0.000	917,577.56	03/14/2048
TERM	DUMMY48	0.000	365,997.63	03/14/2048
			<b>3,633,709.72</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** RICHARD FLOWERS SERIES 2018C  
**ISSUANCE DATE:** 03/14/2018  
**ISSUANCE AMOUNT:** 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	238,094.70	03/14/2048
TERM	DUMMY49	0.000	289,587.66	03/14/2048
TERM	DUMMY49	0.000	902,847.52	03/14/2048
TERM	DUMMY49	0.000	28,794.53	03/14/2048
TERM	DUMMY49	0.000	274,647.45	03/14/2048
TERM	DUMMY49	0.000	29,566.95	03/14/2048
TERM	DUMMY49	0.000	566,940.28	03/14/2048
TERM	DUMMY49	0.000	537,838.44	03/14/2048
TERM	DUMMY49	0.000	28,279.84	03/14/2048
TERM	DUMMY49	0.000	26,791.92	03/14/2048
TERM	DUMMY49	0.000	70,619.75	03/14/2048
TERM	DUMMY49	0.000	29,896.69	03/14/2048
TERM	DUMMY49	0.000	28,879.91	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	16,015.26	03/14/2048
TERM	DUMMY49	0.000	15,224.96	03/14/2048
TERM	DUMMY49	0.000	18,418.25	03/14/2048
TERM	DUMMY49	0.000	21,933.53	03/14/2048
TERM	DUMMY49	0.000	20,763.73	03/14/2048
TERM	DUMMY49	0.000	14,770.99	03/14/2048
TERM	DUMMY49	0.000	175,150.00	03/14/2048
			<b>3,426,629.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CLARENDON COURT SERIES 2018  
**ISSUANCE DATE:** 08/27/2018  
**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	26,215,786.55	09/01/2034
TERM	45203LCT8	3.500	26,154.24	09/01/2034
			<b>26,241,940.79</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/01/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,487,810.11	04/01/2051
TERM	DUMMY55	5.160	374.35	04/01/2051
			<b>5,488,184.46</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	60,090,764.09	11/01/2051
			<u>60,090,764.09</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,422,085.06	11/01/2051
			<u>31,422,085.06</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	14,016,450.75	11/01/2051
			<u>14,016,450.75</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,782,483.90	11/01/2051
TERM	DUMMY60	0.000	11,317.65	11/01/2051
			<u>12,793,801.55</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,607,450.63	11/01/2051
			<u>8,607,450.63</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** SOUTHLAND VILLAGE APARTMENTS  
**ISSUANCE DATE:** 11/19/2018  
**ISSUANCE AMOUNT:** 26,894,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	1,093,965.40	06/01/2051
TERM	DUMMY62	5.160	7,181,215.28	06/01/2051
TERM	DUMMY62	5.160	9,490,710.70	06/01/2051
TERM	DUMMY62	5.160	832,751.47	06/01/2051
TERM	DUMMY62	5.160	708,844.38	06/01/2051
TERM	DUMMY62	5.160	677,685.65	06/01/2051
TERM	DUMMY62	5.160	669,980.70	06/01/2051
TERM	DUMMY62	5.160	973,545.98	06/01/2051
TERM	DUMMY62	5.160	2,566,978.48	06/01/2051
TERM	DUMMY62	5.160	995,721.87	06/01/2051
TERM	DUMMY62	5.160	971,236.77	06/01/2051

**26,162,636.68****MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** JARRELL WASHINGTON PARK  
**ISSUANCE DATE:** 03/01/2019  
**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	203,548.89	03/01/2052
TERM	DUMMY64	5.100	250,515.28	03/01/2052
TERM	DUMMY64	5.100	503,558.90	03/01/2052
TERM	DUMMY64	5.100	537,918.47	03/01/2052
TERM	DUMMY64	5.100	693,053.51	03/01/2052
TERM	DUMMY64	5.100	479,451.27	03/01/2052
TERM	DUMMY64	5.100	1,050,824.97	03/01/2052
TERM	DUMMY64	5.100	927,887.90	03/01/2052
TERM	DUMMY64	5.100	806,400.32	03/01/2052
TERM	DUMMY64	5.100	31,379.11	03/01/2052
TERM	DUMMY64	5.100	26,024.18	03/01/2052
TERM	DUMMY64	5.100	23,727.42	03/01/2052
TERM	DUMMY64	5.100	20,059.94	03/01/2052
TERM	DUMMY64	5.100	20,666.59	03/01/2052
TERM	DUMMY64	5.100	20,688.18	03/01/2052
TERM	DUMMY64	5.100	26,568.97	03/01/2052
TERM	DUMMY64	5.100	548,421.14	03/01/2052
TERM	DUMMY64	5.100	14,351.45	03/01/2052
TERM	DUMMY64	5.100	122,952.17	03/01/2052

**6,307,998.66****TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 05/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	67,341,084.72	06/01/2036

**67,341,084.72****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 05/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/01/2068
			<u>1,500,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 06/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	40,646,866.71	07/01/2035
			<u>40,646,866.71</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 06/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	12,651,640.45	07/01/2036
			<u>12,651,640.45</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,474,136.27	06/01/2052
TERM	DUMMY73	3.900	2,210,231.04	06/01/2052
TERM	DUMMY73	3.900	970,603.61	06/01/2052
TERM	DUMMY73	3.900	663,936.98	06/01/2052
TERM	DUMMY73	3.900	341,194.48	06/01/2052
TERM	DUMMY73	3.900	192,703.97	06/01/2052
			<u>11,852,806.35</u>	

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,590,000.00	12/01/2061
			<u>7,590,000.00</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES A  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 8,100,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY74	4.100	8,100,000.00	02/01/2064
			<b>8,100,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES B  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 8,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY75	0.000	0.01	02/01/2024
TERM	DUMMY75	0.000	1,175,824.57	02/01/2024
TERM	DUMMY75	0.000	3,217,798.09	02/01/2024
TERM	DUMMY75	0.000	28,758.12	02/01/2024
TERM	DUMMY75	0.000	1,790,368.64	02/01/2024
TERM	DUMMY75	0.000	41,186.82	02/01/2024
TERM	DUMMY75	0.000	47,740.74	02/01/2024
TERM	DUMMY75	0.000	49,808.66	02/01/2024
TERM	DUMMY75	0.000	50,925.53	02/01/2024
TERM	DUMMY75	0.000	714,468.86	02/01/2024
TERM	DUMMY75	0.000	60,555.43	02/01/2024
TERM	DUMMY75	0.000	1,082,632.85	02/01/2024
TERM	DUMMY75	0.000	39,931.68	02/01/2024
			<b>8,300,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES C  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 9,495,321.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY76	0.000	0.01	02/01/2024
TERM	DUMMY76	0.000	4,555,636.28	02/01/2024
TERM	DUMMY76	0.000	4,864,157.07	02/01/2024
TERM	DUMMY76	0.000	61,441.00	02/01/2024
TERM	DUMMY76	0.000	14,086.64	02/01/2024
			<b>9,495,321.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-BARWELL MANOR 2020 SERIES A  
**ISSUANCE DATE:** 03/31/2020  
**ISSUANCE AMOUNT:** 12,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY77	4.210	12,940,000.00	04/01/2064
			<b>12,940,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-BARWELL MANOR 2020 SERIES B  
**ISSUANCE DATE:** 03/31/2020  
**ISSUANCE AMOUNT:** 10,500,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY78	0.000	58,209.71	04/01/2024
TERM	DUMMY78	0.000	848,722.50	04/01/2024
TERM	DUMMY78	0.000	587,248.24	04/01/2024
TERM	DUMMY78	0.000	50,394.37	04/01/2024
TERM	DUMMY78	0.000	49,618.48	04/01/2024
TERM	DUMMY78	0.000	59,511.84	04/01/2024
TERM	DUMMY78	0.000	65,587.38	04/01/2024
TERM	DUMMY78	0.000	65,844.26	04/01/2024
TERM	DUMMY78	0.000	140,819.11	04/01/2024
TERM	DUMMY78	0.000	65,073.44	04/01/2024
TERM	DUMMY78	0.000	6,118,117.36	04/01/2024
TERM	DUMMY78	0.000	0.01	04/01/2024
TERM	DUMMY78	0.000	1,098,501.87	04/01/2024
TERM	DUMMY78	0.000	1,292,351.43	04/01/2024
			<hr/>	
			<b>10,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 08/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	4,609,924.84	05/01/2062
TERM	DUMMY79	3.750	1,500,000.00	05/01/2062
TERM	DUMMY79	3.750	500,000.00	05/01/2062
TERM	DUMMY79	3.750	729,000.00	05/01/2062
TERM	DUMMY79	3.750	780,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	1,576,000.00	05/01/2062
TERM	DUMMY79	3.750	10,076.51	05/01/2062
			<hr/>	
			<b>10,885,001.35</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,785,547.79	11/01/2053
			<hr/>	
			<b>5,785,547.79</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES B  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY84	0.000	0.01	11/01/2023
			<hr/>	
			<b>0.01</b>	



**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	2,415,227.18	01/01/2054
TERM	DUMMY85	0.000	32,839.25	01/01/2054
TERM	DUMMY85	0.000	25,501.06	01/01/2054
TERM	DUMMY85	0.000	102,293.82	01/01/2054
TERM	DUMMY85	0.000	385,990.72	01/01/2054
TERM	DUMMY85	0.000	490,431.03	01/01/2054
TERM	DUMMY85	0.000	1,555,800.55	01/01/2054
TERM	DUMMY85	0.000	234,465.16	01/01/2054
TERM	DUMMY85	0.000	17,573.86	01/01/2054
TERM	DUMMY85	0.000	85,283.76	01/01/2054
TERM	DUMMY85	0.000	358,352.39	01/01/2054
			<b>5,703,758.78</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEBRON TOWNHOUSE APARTMENTS SERIES 2020A  
**ISSUANCE DATE:** 12/22/2020  
**ISSUANCE AMOUNT:** 4,725,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY86	3.420	4,725,000.00	01/01/2064
			<b>4,725,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEBRON TOWNHOUSE APARTMENTS SERIES 2020B  
**ISSUANCE DATE:** 12/22/2020  
**ISSUANCE AMOUNT:** 3,310,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY87	0.000	0.01	01/01/2024
TERM	DUMMY87	0.000	302,498.27	01/01/2024
TERM	DUMMY87	0.000	413,567.68	01/01/2024
TERM	DUMMY87	0.000	315,332.30	01/01/2024
TERM	DUMMY87	0.000	594,212.54	01/01/2024
TERM	DUMMY87	0.000	452,221.70	01/01/2024
TERM	DUMMY87	0.000	35,427.03	01/01/2024
TERM	DUMMY87	0.000	707,968.57	01/01/2024
TERM	DUMMY87	0.000	164,011.51	01/01/2024
TERM	DUMMY87	0.000	324,760.39	01/01/2024
			<b>3,310,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEIWA TERRACE SERIES 2021  
**ISSUANCE DATE:** 03/11/2021  
**ISSUANCE AMOUNT:** 16,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY90	2.830	51,000.00	05/01/2063
TERM	DUMMY90	2.830	2,478,769.64	05/01/2063

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

TERM	DUMMY90	2.830	4,104,616.56	05/01/2063
TERM	DUMMY90	2.830	3,924,051.84	05/01/2063
TERM	DUMMY90	2.830	3,884,661.08	05/01/2063
TERM	DUMMY90	2.830	1,756,900.88	05/01/2063
			<b>16,200,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEIWA TERRACE SERIES 2021A  
**ISSUANCE DATE:** 03/11/2021  
**ISSUANCE AMOUNT:** 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	5.500	0.01	05/01/2063
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** SPRING CREEK SERIES 2021  
**ISSUANCE DATE:** 03/17/2021  
**ISSUANCE AMOUNT:** 10,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY92	2.430	9,822,876.58	12/01/2024
TERM	DUMMY92	2.430	142,395.00	12/01/2024
			<b>9,965,271.58</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MAYWOOD SLF SERIES A  
**ISSUANCE DATE:** 06/18/2021  
**ISSUANCE AMOUNT:** 29,734,476.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY93	0.000	89,520.54	12/01/2023
TERM	DUMMY93	0.000	11,355.45	12/01/2023
TERM	DUMMY93	0.000	2,261,037.41	12/01/2023
TERM	DUMMY93	0.000	1,399,412.63	12/01/2023
TERM	DUMMY93	0.000	2,011,047.80	12/01/2023
TERM	DUMMY93	0.000	2,319,019.44	12/01/2023
TERM	DUMMY93	0.000	3,482,888.97	12/01/2023
TERM	DUMMY93	0.000	2,071.28	12/01/2023
TERM	DUMMY93	0.000	43,008.97	12/01/2023
TERM	DUMMY93	0.000	3,419,978.39	12/01/2023
TERM	DUMMY93	0.000	2,505,882.76	12/01/2023
TERM	DUMMY93	0.000	1,926,663.77	12/01/2023
TERM	DUMMY93	0.000	6,250,000.00	12/01/2023
TERM	DUMMY93	0.000	1,813,482.92	12/01/2023
TERM	DUMMY93	0.000	109,598.42	12/01/2023
TERM	DUMMY93	0.000	1,360,777.68	12/01/2023
TERM	DUMMY93	0.000	145,496.05	12/01/2023
TERM	DUMMY93	0.000	161,084.90	12/01/2023
TERM	DUMMY93	0.000	170,398.91	12/01/2023
TERM	DUMMY93	0.000	158,911.88	12/01/2023
TERM	DUMMY93	0.000	92,837.83	12/01/2023
			<b>29,734,476.00</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW VISTAS II  
**ISSUANCE DATE:** 08/30/2021  
**ISSUANCE AMOUNT:** 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	12,241,994.85	02/01/2063
TERM	DUMMY94	2.500	32,577.37	02/01/2063
TERM	DUMMY94	2.500	634,226.65	02/01/2063
TERM	DUMMY94	2.500	191,734.00	02/01/2063
TERM	DUMMY94	2.500	3,816,626.17	02/01/2063
			<b>16,917,159.04</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** TAFT HOMES FINAL PHASE - 4% LIHTC  
**ISSUANCE DATE:** 09/17/2021  
**ISSUANCE AMOUNT:** \$5,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY95	3.380	5,195,000.00	04/01/2055
			<b>5,195,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** TAFT HOMES FINAL PHASE - 4% LIHTC  
**ISSUANCE DATE:** 09/17/2021  
**ISSUANCE AMOUNT:** 8,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY96	0.000	0.01	04/01/2025
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JONES SENIOR HOUSING  
**ISSUANCE DATE:** 09/23/2021  
**ISSUANCE AMOUNT:** 6,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY97	0.000	2,028,896.71	09/23/2023
TERM	DUMMY97	0.000	1,239.88	09/23/2023
TERM	DUMMY97	0.000	4,807.48	09/23/2023
TERM	DUMMY97	0.000	4,663.41	09/23/2023
TERM	DUMMY97	0.000	5,297.31	09/23/2023
TERM	DUMMY97	0.000	8,756.93	09/23/2023
TERM	DUMMY97	0.000	4,863.18	09/23/2023
TERM	DUMMY97	0.000	174,854.76	09/23/2023
TERM	DUMMY97	0.000	783,733.95	09/23/2023
TERM	DUMMY97	0.000	8,292.98	09/23/2023
TERM	DUMMY97	0.000	1,195,192.71	09/23/2023
TERM	DUMMY97	0.000	309,012.98	09/23/2023
TERM	DUMMY97	0.000	18,987.25	09/23/2023
TERM	DUMMY97	0.000	317,897.25	09/23/2023
TERM	DUMMY97	0.000	17,297.90	09/23/2023
TERM	DUMMY97	0.000	28,454.63	09/23/2023
TERM	DUMMY97	0.000	49,313.31	09/23/2023

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

TERM	DUMMY97	0.000	268,483.45	09/23/2023
TERM	DUMMY97	0.000	32,874.44	09/23/2023
TERM	DUMMY97	0.000	30,100.50	09/23/2023
TERM	DUMMY97	0.000	115,537.67	09/23/2023

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**5,408,558.68****MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - SENIOR  
**ISSUANCE DATE:** 09/29/2021  
**ISSUANCE AMOUNT:** 51,514,508.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	04/01/2065

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**51,514,508.00****MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - FAMILY  
**ISSUANCE DATE:** 09/29/2021  
**ISSUANCE AMOUNT:** 6,400,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	04/01/2065

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**6,400,000.00****MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** MATTHEWS SENIOR HOUSING  
**ISSUANCE DATE:** 09/30/2021  
**ISSUANCE AMOUNT:** 5,985,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY100	0.000	17,070.62	09/23/2023
TERM	DUMMY100	0.000	27,887.38	09/23/2023
TERM	DUMMY100	0.000	5,064,388.53	09/23/2023
TERM	DUMMY100	0.000	32,258.07	09/23/2023
TERM	DUMMY100	0.000	29,570.27	09/23/2023
TERM	DUMMY100	0.000	146,345.05	09/23/2023

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**5,317,519.92****MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-1  
**ISSUANCE DATE:** 10/07/2021  
**ISSUANCE AMOUNT:** 25,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDD2	0.000	25,001.00	10/07/2057
TERM	45203LDD2	0.000	3,974,281.49	10/07/2057
TERM	45203LDD2	0.000	5,223,209.22	10/07/2057
TERM	45203LDD2	0.000	3,607,916.29	10/07/2057
TERM	45203LDD2	0.000	4,340,795.44	10/07/2057
TERM	45203LDD2	0.000	4,168,824.20	10/07/2057
TERM	45203LDD2	0.000	3,572,841.65	10/07/2057
TERM	45203LDD2	0.000	87,130.71	10/07/2057

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**25,000,000.00**

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021A-2  
**ISSUANCE DATE:** 10/07/2021  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDEO	0.000	25,001.00	10/07/2057
TERM	45203LDEO	0.000	3,974,281.49	10/07/2057
TERM	45203LDEO	0.000	5,223,209.22	10/07/2057
TERM	45203LDEO	0.000	3,607,916.28	10/07/2057
TERM	45203LDEO	0.000	4,340,795.44	10/07/2057
TERM	45203LDEO	0.000	4,168,824.22	10/07/2057
TERM	45203LDEO	0.000	3,572,841.65	10/07/2057
TERM	45203LDEO	0.000	87,130.70	10/07/2057
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021B-1  
**ISSUANCE DATE:** 10/07/2021  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDF7	0.000	0.01	10/07/2051
TERM	45203LDF7	0.000	25,000.99	10/07/2051
TERM	45203LDF7	0.000	6,250,000.00	10/07/2051
TERM	45203LDF7	0.000	3,650,611.41	10/07/2051
TERM	45203LDF7	0.000	4,209,847.32	10/07/2051
TERM	45203LDF7	0.000	3,925,630.98	10/07/2051
TERM	45203LDF7	0.000	3,617,435.15	10/07/2051
TERM	45203LDF7	0.000	3,539,282.79	10/07/2051
TERM	45203LDF7	0.000	2,756,549.80	10/07/2051
			<b>27,974,358.45</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** 900 WEST RANDOLPH SERIES 2021B-2  
**ISSUANCE DATE:** 10/07/2021  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDG5	0.000	0.01	10/07/2051
TERM	45203LDG5	0.000	25,000.99	10/07/2051
TERM	45203LDG5	0.000	6,250,000.00	10/07/2051
TERM	45203LDG5	0.000	3,650,611.40	10/07/2051
TERM	45203LDG5	0.000	4,135,459.72	10/07/2051
TERM	45203LDG5	0.000	4,000,018.59	10/07/2051
TERM	45203LDG5	0.000	3,617,435.13	10/07/2051
TERM	45203LDG5	0.000	3,539,282.79	10/07/2051
TERM	45203LDG5	0.000	2,756,549.79	10/07/2051
			<b>27,974,358.42</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-1  
**ISSUANCE DATE:** 10/07/2021  
**ISSUANCE AMOUNT:** 61,500,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDH3	0.000	37,484,218.90	10/07/2057
TERM	45203LDH3	0.000	290,852.47	10/07/2057
TERM	45203LDH3	0.000	2,199,257.22	10/07/2057
TERM	45203LDH3	0.000	3,217,100.65	10/07/2057
TERM	45203LDH3	0.000	3,446,548.60	10/07/2057
TERM	45203LDH3	0.000	3,369,122.92	10/07/2057
TERM	45203LDH3	0.000	5,400,425.11	10/07/2057
TERM	45203LDH3	0.000	65,050.35	10/07/2057
TERM	45203LDH3	0.000	4,153,639.58	10/07/2057
TERM	45203LDH3	0.000	1,873,784.20	10/07/2057
			<b>61,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 900 WEST RANDOLPH SERIES 2021C-2  
**ISSUANCE DATE:** 10/07/2021  
**ISSUANCE AMOUNT:** 20,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDJ9	0.000	12,494,739.64	10/07/2057
TERM	45203LDJ9	0.000	96,950.82	10/07/2057
TERM	45203LDJ9	0.000	1,384,546.53	10/07/2057
TERM	45203LDJ9	0.000	624,594.73	10/07/2057
TERM	45203LDJ9	0.000	733,085.76	10/07/2057
TERM	45203LDJ9	0.000	1,072,366.87	10/07/2057
TERM	45203LDJ9	0.000	1,148,849.53	10/07/2057
TERM	45203LDJ9	0.000	1,123,040.97	10/07/2057
TERM	45203LDJ9	0.000	1,800,141.70	10/07/2057
TERM	45203LDJ9	0.000	21,683.45	10/07/2057
			<b>20,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** ARMORY TERRACE SERIES 2021 A  
**ISSUANCE DATE:** 11/24/2021  
**ISSUANCE AMOUNT:** 7,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY101	3.530	7,100,000.00	12/01/2054
			<b>7,100,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING SERIES 2021 A  
**ISSUANCE DATE:** 12/03/2021  
**ISSUANCE AMOUNT:** \$18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY103	3.960	18,045,139.41	01/01/2042
			<b>18,045,139.41</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING SERIES 2021 B  
**ISSUANCE DATE:** 12/03/2021  
**ISSUANCE AMOUNT:** \$14,800,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY104	0.000	55,000.00	06/10/2024
TERM	DUMMY104	0.000	6,806,703.78	06/10/2024
TERM	DUMMY104	0.000	4,362,182.43	06/10/2024
TERM	DUMMY104	0.000	2,423,186.41	06/10/2024
TERM	DUMMY104	0.000	1,152,927.38	06/10/2024
			<b>14,800,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GROVE SENIOR LIVING 2021 SERIES C  
**ISSUANCE DATE:** 12/03/2021  
**ISSUANCE AMOUNT:** 5,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY105	2.480	0.01	06/30/2064
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COUNTRY CLUB HEIGHTS SERIES 2021  
**ISSUANCE DATE:** 12/15/2021  
**ISSUANCE AMOUNT:** \$10,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY106	2.530	5,969,474.00	04/01/2058
TERM	DUMMY106	2.530	1,696,230.00	04/01/2058
TERM	DUMMY106	2.530	1,111,596.00	04/01/2058
TERM	DUMMY106	2.530	324,187.00	04/01/2058
TERM	DUMMY106	2.530	787,720.00	04/01/2058
TERM	DUMMY106	2.530	113,378.00	04/01/2058
			<b>10,002,585.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COUNTRY CLUB HEIGHTS SERIES 2021 A  
**ISSUANCE DATE:** 12/15/2021  
**ISSUANCE AMOUNT:** 900,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY107	1.900	0.01	12/01/2058
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PONTIAC TOWERS SERIES 2022 A  
**ISSUANCE DATE:** 01/19/2022  
**ISSUANCE AMOUNT:** 6,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY108	3.920	6,800,000.00	02/01/2055
			<b>6,800,000.00</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PONTIAC TOWERS SERIES 2022 B  
**ISSUANCE DATE:** 01/19/2022  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY109	0.000	574,489.87	02/01/2025
TERM	DUMMY109	0.000	819,110.01	02/01/2025
TERM	DUMMY109	0.000	606,246.25	02/01/2025
TERM	DUMMY109	0.000	146,306.87	02/01/2025
TERM	DUMMY109	0.000	1,353,847.00	02/01/2025
			<b>3,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PINE WOODS APARTMENTS SERIES 2022A  
**ISSUANCE DATE:** 03/04/2022  
**ISSUANCE AMOUNT:** 6,379,836.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY110	4.250	3,000,000.00	03/01/2041
TERM	DUMMY110	4.250	900,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	50,592.56	03/01/2041
TERM	DUMMY110	4.250	249,407.44	03/01/2041
TERM	DUMMY110	4.250	600,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	300,000.00	03/01/2041
TERM	DUMMY110	4.250	79,836.00	03/01/2041
			<b>6,379,836.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PINE WOODS APARTMENTS SERIES 2022B  
**ISSUANCE DATE:** 03/04/2022  
**ISSUANCE AMOUNT:** 9,328,596.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY111	4.000	1,235,152.34	09/04/2024
TERM	DUMMY111	4.000	295,291.00	09/04/2024
TERM	DUMMY111	4.000	8,243.00	09/04/2024
TERM	DUMMY111	4.000	260,257.24	09/04/2024
TERM	DUMMY111	4.000	212,000.00	09/04/2024
TERM	DUMMY111	4.000	246,810.75	09/04/2024
TERM	DUMMY111	4.000	315,566.31	09/04/2024
TERM	DUMMY111	4.000	179,104.60	09/04/2024
TERM	DUMMY111	4.000	573,044.00	09/04/2024
TERM	DUMMY111	4.000	937,527.50	09/04/2024
TERM	DUMMY111	4.000	762,976.01	09/04/2024
TERM	DUMMY111	4.000	1,092,568.19	09/04/2024
TERM	DUMMY111	4.000	747,045.87	09/04/2024
			<b>6,865,586.81</b>	



**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** TERRACE APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 03/31/2022  
**ISSUANCE AMOUNT:** 11,065,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDL4	2.375	8,431,289.00	04/01/2025
TERM	45203LDL4	2.375	2,633,711.00	04/01/2025
			<b>11,065,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SUBURBAN SR HOUSING SERIES 2022A  
**ISSUANCE DATE:** 03/31/2022  
**ISSUANCE AMOUNT:** 13,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDK6	4.930	13,700,000.00	10/01/2064
			<b>13,700,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH SUBURBAN SR HOUSING SERIES 2022B  
**ISSUANCE DATE:** 03/31/2022  
**ISSUANCE AMOUNT:** 11,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY112	4.610	0.01	05/01/2025
TERM	DUMMY112	4.610	1,749,999.99	05/01/2025
TERM	DUMMY112	4.610	1,500,000.00	05/01/2025
TERM	DUMMY112	4.610	2,250,000.00	05/01/2025
TERM	DUMMY112	4.610	2,750,000.00	05/01/2025
TERM	DUMMY112	4.610	1,750,000.00	05/01/2025
TERM	DUMMY112	4.610	1,300,000.00	05/01/2025
			<b>11,300,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** IKE SIMS VILLAGE SERIES 2022  
**ISSUANCE DATE:** 05/18/2022  
**ISSUANCE AMOUNT:** 23,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY113	4.110	23,700,000.00	06/01/2055
			<b>23,700,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 835 WILSON SERIES 2022  
**ISSUANCE DATE:** 05/24/2022  
**ISSUANCE AMOUNT:** 21,270,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDM2	3.375	50,100.00	06/01/2025
TERM	45203LDM2	3.375	21,219,900.00	06/01/2025

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

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**21,270,000.00****MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BELLWOOD SENIOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 05/26/2022  
**ISSUANCE AMOUNT:** 15,297,185.70

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDN0	4.000	0.01	03/01/2043
TERM	45203LDN0	4.000	15,089,999.99	03/01/2043
			<hr/> <b>15,090,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BURNHAM MANOR APARTMENTS  
**ISSUANCE DATE:** 06/30/2022  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY114	0.000	10,258,895.23	12/30/2024
TERM	DUMMY114	0.000	23,498.74	12/30/2024
TERM	DUMMY114	0.000	90,786.16	12/30/2024
TERM	DUMMY114	0.000	80,982.06	12/30/2024
TERM	DUMMY114	0.000	211,831.22	12/30/2024
TERM	DUMMY114	0.000	266,607.99	12/30/2024
TERM	DUMMY114	0.000	66,877.95	12/30/2024
TERM	DUMMY114	0.000	1,335,805.66	12/30/2024
TERM	DUMMY114	0.000	153,866.35	12/30/2024
TERM	DUMMY114	0.000	81,932.17	12/30/2024
			<hr/> <b>12,571,083.53</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH LAWNSDALE APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 07/19/2022  
**ISSUANCE AMOUNT:** 15,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY115	4.050	15,000,000.00	10/01/2063
			<hr/> <b>15,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JACKSON MANOR APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 07/20/2022  
**ISSUANCE AMOUNT:** 11,339,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY116	4.570	10,479,999.53	08/01/2039
TERM	DUMMY116	4.570	774,712.33	08/01/2039
			<hr/> <b>11,254,711.86</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022A  
**ISSUANCE DATE:** 08/02/2022  
**ISSUANCE AMOUNT:** 10,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY117	0.000	10,330,000.00	08/19/2040
			<b>10,330,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** EBENEZER-PRIMM TOWERS SERIES 2022B  
**ISSUANCE DATE:** 08/02/2022  
**ISSUANCE AMOUNT:** 1,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY118	0.000	47,972.24	08/19/2024
TERM	DUMMY118	0.000	4,057.52	08/19/2024
TERM	DUMMY118	0.000	333.86	08/19/2024
TERM	DUMMY118	0.000	381.81	08/19/2024
TERM	DUMMY118	0.000	379.11	08/19/2024
TERM	DUMMY118	0.000	400.28	08/19/2024
TERM	DUMMY118	0.000	390.28	08/19/2024
			<b>53,915.10</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** OASIS SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 08/19/2022  
**ISSUANCE AMOUNT:** 18,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY119	4.760	18,279,546.55	09/01/2042
			<b>18,279,546.55</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 08/19/2022  
**ISSUANCE AMOUNT:** 26,385,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY120	0.000	55,000.00	09/10/2024
TERM	DUMMY120	0.000	545,841.39	09/10/2024
TERM	DUMMY120	0.000	1,257,556.24	09/10/2024
TERM	DUMMY120	0.000	3,283,395.70	09/10/2024
TERM	DUMMY120	0.000	4,332,223.13	09/10/2024
			<b>9,474,016.46</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OASIS SENIOR LIVING SERIES 2022C  
**ISSUANCE DATE:** 08/19/2022  
**ISSUANCE AMOUNT:** 2,000,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY121	0.000	2,000,000.00	08/01/2064
			<b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BERRY MANOR SERIES 2022  
**ISSUANCE DATE:** 09/16/2022  
**ISSUANCE AMOUNT:** 8,525,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDP5	4.000	4,701,304.53	09/01/2025
TERM	45203LDP5	4.000	3,823,695.47	09/01/2025
			<b>8,525,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022A  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 26,850,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDQ3	5.670	26,850,000.00	11/01/2038
			<b>26,850,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DREXEL COURT SERIES 2022B  
**ISSUANCE DATE:** 10/25/2022  
**ISSUANCE AMOUNT:** 2,650,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDS9	7.170	2,650,000.00	11/01/2038
			<b>2,650,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-VICTORY CENTRE PARK FOREST & RIVER SLF  
**ISSUANCE DATE:** 11/04/2022  
**ISSUANCE AMOUNT:** 31,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDU4	7.160	31,000,000.00	11/01/2039
			<b>31,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022A  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 13,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDV2	4.000	13,300,000.00	11/01/2042
			<b>13,300,000.00</b>	

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ANCHOR SENIOR LIVING SERIES 2022B  
**ISSUANCE DATE:** 11/15/2022  
**ISSUANCE AMOUNT:** 25,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY122	3.140	25,000,000.00	10/31/2064
			<b>25,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 BOND  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 26,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY124	0.000	1,839,571.85	05/23/2025
			<b>1,839,571.85</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** L-CONCORDIA PLACE APTS SERIES 2022 NOTE  
**ISSUANCE DATE:** 11/23/2022  
**ISSUANCE AMOUNT:** 35,102,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY123	4.570	35,102,000.00	12/01/2040
			<b>35,102,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** 1203 N. CALIFORNIA AVENUE SERIES 2022  
**ISSUANCE DATE:** 12/22/2022  
**ISSUANCE AMOUNT:** 10,667,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDW0	5.000	10,667,000.00	02/01/2026
			<b>10,667,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** COMMONWEALTH APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 40,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY125	5.150	39,855,323.03	01/01/2040
			<b>39,855,323.03</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GREENLEAF APARTMENTS SERIES 2022  
**ISSUANCE DATE:** 12/23/2022  
**ISSUANCE AMOUNT:** 59,598,000.00

**BONDS OUTSTANDING**

Information As Of July 31, 2023 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY126	5.160	59,383,040.02	01/01/2040
			<b>59,383,040.02</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** OGDEN COMMONS SERIES 2023  
**ISSUANCE DATE:** 01/31/2023  
**ISSUANCE AMOUNT:** 17,315,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDX8	4.000	17,315,000.00	07/01/2043
			<b>17,315,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** PEARL PLACE SENIOR RESIDENCE SERIES 2023  
**ISSUANCE DATE:** 03/31/2023  
**ISSUANCE AMOUNT:** 6,136,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY127	0.000	1,000,000.00	04/01/2025
TERM	DUMMY127	0.000	7,511.11	04/01/2025
TERM	DUMMY127	0.000	670,118.73	04/01/2025
			<b>1,677,629.84</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** POPLAR PLACE TOWNHOMES SEREIS 2023  
**ISSUANCE DATE:** 04/28/2023  
**ISSUANCE AMOUNT:** 14,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY128	0.000	50,001.00	04/27/2026
TERM	DUMMY128	0.000	339.69	04/27/2026
TERM	DUMMY128	0.000	308.65	04/27/2026
			<b>50,649.34</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** POPLAR PLACE TOWNHOMES (SUBORDINATE)  
**ISSUANCE DATE:** 04/28/2023  
**ISSUANCE AMOUNT:** 7,764,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY129	4.020	7,764,000.00	04/28/2066
			<b>7,764,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SOUTH SHORE APARTMENTS SERIES 2023  
**ISSUANCE DATE:** 06/07/2023  
**ISSUANCE AMOUNT:** 72,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**  
**Information As Of July 31, 2023 (Unless Otherwise Indicated)**

TERM	45203LDY6	4.000	72,500,000.00	06/01/2026
			<u>72,500,000.00</u>	
			<u>1,881,095,415.44</u>	